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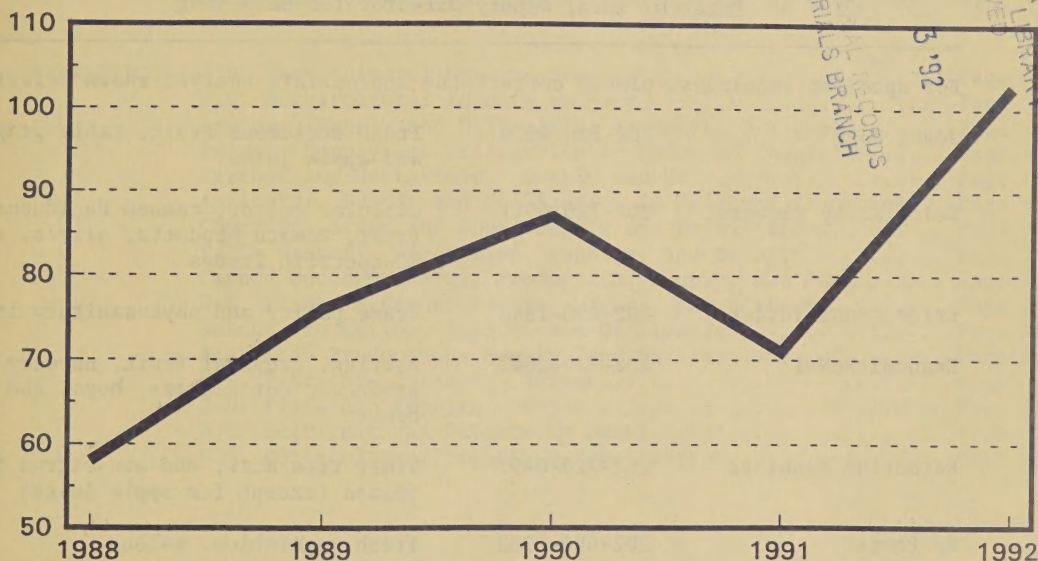
November 1992

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Horticultural Products Review

Exports of U.S. Hops Reached a Record in 1992 ^{1/} (Million \$)



^{1/} Marketing Year September 1991 - August 1992

Source: U.S. Bureau of the Census

U.S. exports of hops and hop products in marketing year 1991/92 (September-August) increased 44 percent from the previous year, reaching a record \$103 million. Most of this increase was in hop extracts, which registered a 74-percent increase from 1990/91. Germany, at \$18 million, became the dominant market for U.S. hops, displacing Brazil. Other hop markets showing growth in 1991/92 included the Netherlands, Thailand, Korea, Colombia, and Russia. In general, U.S. hop exports benefited from increased world beer production and consumption. U.S. market promotion programs in many countries, and a credit guarantee allocation to Russia are other explanations for the improved export showing. U.S. hops are grown exclusively in the states of Oregon, Washington, and Idaho.

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All measures not otherwise noted are metric. One kilogram (kg.) = 2.2046 pounds, 1 metric ton = 2,204.62 pounds, 1 liter = 0.2642 gallon, 1 hectoliter (hl.) = 26.42 gallons, and 1 hectare (ha.) = 2.471 acres.

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EXPORT SUMMARY

U.S. exports of horticultural products to all countries in August 1992 totaled \$435 million, up 7 percent from August 1991. The sharpest increases in August were in the canned vegetable and fruit and vegetable juice categories. The largest decline was registered in fresh citrus. During the first 11 months (October-August) of fiscal year 1992, the total value of U.S. horticultural exports was \$5.5 billion, 13 percent above the same period a year earlier--and 4 percent above total fiscal 1991 exports.

U.S. EXPORTS OF SELECTED HORTICULTURAL COMMODITIES
WORLD TOTAL, OCTOBER-SEPTEMBER YEAR
AUG 92

NAME		QUANTITY				VALUE (1,000 DOLLARS)						
GROUP	& COMMODITY	CURR LAST YR	CURR CURR YR	YR TDATE LAST YR	YR TDATE CURR YR	LAST YEAR	CURR LAST YR	CURR CURR YR	CURR CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR, FRUIT	CITRUS MT											
	GRAPEFRUIT	11,745	12,003	442,170	442,479	458,872	5,919	6,235	259,071	243,306	268,291	
	LEMONS	9,708	7,589	112,021	122,684	119,389	10,964	6,009	108,959	103,633	117,456	
	ORANGES, INCL TEMPLS	12,664	22,336	246,026	455,411	251,948	12,154	10,467	184,443	248,141	189,150	
	OTHER CITRUS	590	528	17,455	24,717	18,745	435	16,732	56,435	21,865	47,474	
	Subtotal:----	34,708	42,457	817,674	1,045,319	848,267	29,579	23,148	568,936	616,868	592,301	
FR, FRT, NON-CIT	MT											
	APPLES	19,649	20,663	348,419	491,599	371,313	13,470	15,063	218,237	307,247	233,415	
	AVOCADOS	1,277	468	7,820	6,744	4,284	636	671	5,929	9,019	4,454	
	CHERRIES SWT & TRT	439	1,468	18,739	30,910	18,827	1,382	62	64,931	104,775	65,095	
	GRAPES	22,292	26,468	144,285	168,688	190,433	25,397	28,136	166,870	183,902	208,565	
	KIWI/FRUIT	268	81	7,517	7,466	125,689	407	124	67,599	14,322	15,809	
	MELONS	20,137	31,700	109,675	171,830	125,824	10,829	10,521	87,324	121,432	12,471	
	PAPAYA	1,225	632	8,456	9,001	8,244	893	1,056	11,627	62,938	12,565	
	PEACHES & NCTRS	15,015	14,392	58,194	65,281	68,385	10,167	10,659	52,415	53,841	59,809	
	PEARS	6,617	7,312	90,091	109,155	99,398	4,268	4,317	53,442	63,787	58,540	
	PLUMS/PRUNES	23,412	11,421	64,581	59,536	44,110	17,894	8,624	55,339	49,756	64,582	
	STRAWBERRIES	5,636	8,716	38,491	31,192	22,132	7,113	6,658	68,139	42,874	58,459	
	OTHER NON-CITRUS	8,801	8,994	55,461	45,820	59,124	7,438	10,767	51,629	52,396	58,582	
	Subtotal:----	118,343	125,403	945,741	1,207,677	1,070,535	99,900	98,094	828,009	986,184	930,501	
CND/PRP FRUIT	MT											
	CHERRIES TRT CND	823	642	7,797	6,358	8,583	1,441	1,257	12,686	11,915	13,973	
	FRUIT MIXTURES	1,465	2,497	25,104	29,369	28,059	1,451	2,415	25,211	32,649	28,184	
	MARACHINO CHRY	271	439	2,201	3,693	2,476	546	865	15,953	7,378	4,508	
	PEACHES CANNED	825	1,227	16,350	17,004	18,369	926	1,088	15,582	17,442	17,442	
	PINEAPPLE CANNED	941	1,481	17,493	6,004	10,000	926	1,088	15,582	17,442	17,442	
	FRT PRP/PRES	6,133	6,869	51,172	56,643	55,369	6,942	7,944	56,473	64,956	61,740	
	OTHER CANNED FR	2,738	4,640	23,185	17,670	25,697	2,872	3,711	24,848	36,862	27,610	
	Subtotal:----	13,199	16,798	133,646	157,738	146,876	14,954	17,712	145,474	176,342	160,698	
DRIED FRUIT	MT											
	PRUNES, DRIED	8,411	7,762	92,483	83,082	100,070	9,336	11,393	113,494	120,758	123,888	
	RAISINS, DRIED	12,874	14,923	122,729	114,257	137,196	17,105	19,572	163,689	160,754	183,412	
	OTHER DRIED FRUIT	3,806	2,071	20,713	21,250	25,970	29,608	35,125	317,422	329,916	351,805	
	Subtotal:----	23,092	24,758	235,925	218,592	264,036	56,049	66,090	614,616	611,428	659,105	
FROZEN FRUIT	MT											
	BLUEBERRIES, FZN	615	855	21,128	6,418	21,758	985	1,716	13,094	12,156	14,240	
	STRAWBERRIES, FZN	1,534	2,193	9,858	12,554	11,243	1,989	2,534	13,846	15,442	15,709	
	OTHER FZN FRUIT	1,939	2,444	9,874	14,503	11,658	2,789	3,314	14,228	22,633	16,184	
	Subtotal:----	4,088	5,492	40,862	35,976	44,660	5,763	7,595	41,169	50,202	46,134	
FRT&VEG JUICE (SSE)	KL											
	GRAPEFRUIT JU CNC	3,212	5,134	32,466	55,195	36,416	1,868	2,898	20,550	34,662	22,892	
	ORANGE JU NT CNC	3,893	7,262	39,583	60,892	42,468	3,056	6,025	34,529	53,224	37,161	
	ORANGE JUICE CNC	20,894	25,054	286,706	312,902	313,077	8,737	9,952	122,988	136,739	134,463	
	OTHER JUICES	5,176	3,205	278,193	362,276	307,777	14,588	18,159	133,692	205,584	173,205	
	Subtotal:----	52,177	70,656	636,950	791,267	695,740	28,248	37,598	337,767	430,584	367,722	
VEGETABLES FR	MT											
	ASPARAGUS, FR, CHLD	177	230	16,789	18,986	16,968	2,470	864	46,903	54,095	47,367	
	BROCCOLI	2,280	2,186	7,577	85,471	19,794	2,016	1,807	50,312	50,037	42,775	
	CAULIFLOWER	3,400	2,996	56,566	69,822	59,296	1,988	1,448	41,446	46,442	42,775	
	CELERY	3,557	3,023	104,281	111,700	107,551	1,048	1,214	39,400	38,055	40,405	
	LETTUCE, FR, CH.	13,699	13,518	273,451	285,860	289,090	4,730	6,929	125,457	118,241	131,790	
	ONIONS, FR	8,336	10,919	140,343	137,660	153,726	2,004	1,959	62,926	64,912	64,912	
	PEPPERS	2,088	3,117	7,687	81,004	80,009	2,004	1,959	62,926	64,912	64,912	
	TOMATOES, FR, CH.	10,185	11,848	128,316	144,823	138,305	5,159	6,913	106,226	113,018	111,487	
	OTHER VEG, FR	21,509	24,745	488,708	588,991	506,229	13,641	15,161	291,535	300,430	304,903	
	Subtotal:----	65,205	72,116	1,363,724	1,524,261	1,430,971	33,066	40,068	796,294	817,554	831,268	
VEGETABLES CANNED	MT											
	CATSUP & CHILI SA	1,447	1,465	14,965	21,409	16,354	1,288	1,113	12,750	16,774	13,964	
	SWEET CORN CANNED	8,992	10,694	121,981	124,552	130,823	6,266	8,632	49,020	98,994	103,453	
	TOMATO PASTE	5,244	4,653	42,673	49,433	42,468	3,056	3,406	26,663	30,577	34,247	
	TOMATO SAUCE	6,244	6,518	31,358	55,956	55,619	5,137	5,924	30,065	52,653	34,247	
	OTHER CANNED VEG.	15,526	18,518	149,112	175,598	162,248	18,741	20,711	186,506	225,199	204,111	
	Subtotal:----	33,966	41,555	364,091	439,604	394,313	34,655	40,423	374,350	446,233	407,019	
FROZEN VEGETABLES	MT											
	FROZEN FRENCH FRY	13,708	16,536	149,105	174,164	163,242	9,942	11,561	109,538	122,971	119,722	
	FZN SWT CORN	4,330	4,661	51,812	55,360	56,430	3,094	3,795	42,118	43,787	45,558	
	OTHER POT FZN	1,171	1,446	14,740	13,559	15,713	1,432	1,844	14,276	12,237	15,113	
	OTHER FZN VEG	4,418	5,677	54,878	61,339	68,747	4,662	8,103	44,276	52,065	55,113	
	Subtotal:----	23,628	28,322	270,536	304,923	294,134	19,134	21,805	220,295	238,075	238,868	
DEHYD VEGETABLES	MT											
	GARLIC DEHY	595	586	6,860	7,491	7,556	1,455	1,515	15,950	17,664	17,617	
	ONIONS DEHY	2,007	1,897	20,845	20,333	22,499	4,744	4,301	48,366	47,315	52,246	
	POTATO DEHYD	3,059	3,805	30,649	39,683	32,714	2,920	3,089	32,397	34,245	34,525	
	OTHER DEHYD VEG.	2,120	1,892	27,700	29,381	30,097	2,803	2,424	35,132	40,142	38,225	
	Subtotal:----	7,782	8,182	86,055	96,889	92,867	11,923	11,331	131,847	139,387	142,615	
TREE NUTS	MT											
	ALMOND SH/PRP	16,779	14,456	163,440	151,190	184,043	50,235	48,173	469,078	496,516	533,973	
	ALMONDS, UNSHLD	1,034	1,666	12,755	11,565	13,548	2,335	3,723	26,156	23,840	28,067	
	PISTACHIO, UNSHLD	218	960	4,495	9,151	4,813	749	1,791	30,577	30,577	15,201	
	WALNUTS, SHLD	648	849	11,602	18,812	12,811	1,736	2,704	38,669	59,207	45,201	
	WALNUTS, UNSHLD	1,800	516	45,322	49,785	46,349	2,411	874	81,102	86,596	82,850	
	OTHER NUTS	4,068	5,134	41,535	52,215	44,862	12,419	12,577	117,349	150,412	127,638	
	Subtotal:----	22,930	23,584	279,152	292,680	306,048	67,718	70,239	746,406	846,731	828,938	
NURSERY PRODUCTS	NONE											
	CUT FLOWERS	0	0	0	0	0	2,488	2,539	29,683	30,373	32,090	
	OTHER NURSERY	0	0	0	0	0	9,642	9,229	151,761	156,691	162,417	
	Subtotal:----	0	0	0	0	0	12,131	11,769	181,444	187,064	194,507	
HOPS & PRODUCTS	MT											
	HOP EXTRACT	164	211	2,230	4,504	2,397	2,485	2,450	32,796	58,231	34,609	
	HOP PELLETS	465	126	5,195	4,530	5,898	2,275	1,047	28,843	26,575	34,280	
	HOPS, NSFP	103	361	8,901	11,506	9,554	5,636	3,585	68,917	97,872	73,537	
	Subtotal:----	732	361	8,901	11,506	9,554	5,636	3,585	68,917	97,872	73,537	
WINE	KL											
	GRAPE WINES	9,583	11,754	95,097	109,012	105,677	12,718	15,791	123,288	145,310	138,841	
	OTHER WINE PRODUCTS	893	1,698	13,705	18,249	15,365	183	795	49,404	9,139	8,079	
	Subtotal:----	10,477	13,453	108,803	127,261	121,042	13,102	16,587	130,692	154,450	146,920	
	Grand Total:----						405,423	435,085	4,888,828	5,517,467	5,312,838	

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES
WORLD TOTAL, OCTOBER-SEPTEMBER YEAR
AUG 92

NAME	QUANTITY				VALUE (1,000 DOLLARS)					
	CURR MO LAST YR	CURR MO CURR YR	YR TDATE LAST YR	YR TDATE CURR YR	LAST YR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YR
FRESH FRUIT										
APPLES	MT	1,320	3,338	101,711	129,898	111,285	605	2,254	42,755	79,461
AVOCADO		148	335	10,422	16,868	11,215	166	212	14,584	16,760
BANANA		286,758	277,485	2,923,743	3,157,681	3,211,182	82,952	81,312	836,625	926,502
CANTALOPE		143	23	261,216	219,664	261,216	9	6	81,847	72,205
GRAPE		5,988	1,009	38,462	309,659	31,740	36	0	258,182	13,252
KIWI FRUIT		9,652	8,701	88,667	72,632	91,639	5,426	6,741	62,490	68,287
MANGO		161	326	49,618	54,381	49,635	90	243	33,011	34,292
PEAR		7,859	8,611	100,786	113,690	113,571	2,945	3,145	26,614	38,883
PINEAPPLE		702	31	5,764	6,902	5,788	766	47	7,875	8,785
RASPBERRY		0	0	14,571	10,466	14,571	0	1	19,654	12,932
STRAWBERRY		36,169	33,303	461,771	427,395	484,448	16,984	15,374	43,371	39,062
OTHER MELON		0	0	11,571	10,466	11,571	0	1	19,654	12,932
OTHER FRUIT		349,022	333,176	4,547,302	4,707,740	4,886,160	118,764	109,617	1,675,004	1,765,108
Subtotal:----										
DRIED FRUIT										
DATE	MT	96	142	5,231	6,891	5,537	164	5,297	7,419	5,695
DRD APRICOT		422	200	5,511	6,889	5,722	899	500	14,018	15,588
DRD FIG & PASTE		13	127	7,479	8,880	9,903	29	232	7,435	12,363
RAISIN		1,245	801	9,734	6,285	11,229	1,195	714	8,815	5,983
OTHER DRD FRUIT		606	968	10,039	6,892	11,886	963	1,810	11,659	12,549
Subtotal:----		2,384	2,240	37,996	35,838	43,729	3,253	3,432	52,544	52,886
FROZEN FRUIT										
FZN RASP	MT	283	48	3,062	2,271	3,551	380	57	4,010	3,493
FZN STR		1,194	1,238	20,764	2,271	2,117	852	1,046	28,777	23,442
OTHER FZN FRUIT		1,820	2,125	16,313	40,051	42,941	1,744	3,702	28,666	26,662
Subtotal:----		1,820	3,471	40,050	42,051	42,941	2,566	3,825	46,055	49,787
CND/PREP FRUIT										
CANNED PEACH	MT	342	205	10,259	18,693	10,569	190	109	5,999	12,054
CANNED PEAR		1	2	384	11	388	4	290	39	304
CANNED PINEAP		21,742	27,972	259,836	314,033	281,506	14,121	18,470	169,425	210,182
MIXED FRUIT		18,995	20,184	167,452	189,292	187,684	30,244	36,920	2,442	4,013
PREP/FRS FRUIT		9,431	9,222	113,277	118,039	119,950	16,809	17,209	184,632	195,651
OTHER CND FRUIT		50,703	57,945	553,705	643,993	602,186	61,873	73,167	632,216	759,869
Subtotal:----										
FRF&VEG JUICE (SSE)										
APPLEPEAR JU	KL	50,060	58,056	975,644	827,113	1,018,546	17,017	19,585	260,250	314,234
FCOJ		97,583	88,038	1,028,307	976,052	1,193,780	19,476	20,742	242,152	288,790
GRAPE JU		5,549	28,072	83,178	143,014	88,399	1,573	10,610	20,505	52,121
PINAP JU		24,735	23,045	332,848	330,405	352,313	6,486	6,248	84,934	87,836
OTHER FRUIT JU		8,504	7,790	136,250	82,768	112,218	2,908	2,747	10,705	20,747
Subtotal:----		186,733	205,003	2,529,929	2,359,374	2,765,958	47,461	59,884	648,547	770,492
VEGETABLES FR										
ASPARAGUS	MT	1,068	1,389	22,377	24,469	23,446	1,029	1,307	30,708	32,158
BEAN		181	209	17,597	47,159	11,863	254	195	10,831	12,219
BELL PEPPER		3,194	2,391	93,209	81,135	96,135	4,493	4,457	96,527	84,864
CARROT		3,652	4,276	48,664	58,316	55,539	991	1,466	16,258	16,421
CHILI PEPPER		2,568	4,044	34,443	17,697	36,007	3,477	2,636	36,006	47,841
CUCUMBER		2,413	2,386	12,408	17,833	17,639	811	1,076	9,071	6,641
EGGPLANT		82	26	19,522	16,867	19,566	35	4	12,959	12,971
GARLIC		1,808	2,335	18,521	17,919	19,698	1,523	1,507	22,433	18,021
LETTUCE		1,102	2,608	20,725	17,189	19,698	310	1,340	9,071	2,201
ONION		1,102	2,608	20,725	17,189	19,698	310	1,340	9,071	2,201
POTATO, INCL SD		2,144	3,865	311,538	144,392	321,975	3,677	3,075	99,854	102,900
SQUASH		781	918	75,608	82,493	76,294	376	375	47,828	44,961
TOMATO		8,638	13,913	347,254	203,242	360,795	3,630	7,536	258,546	137,050
OTHER FRS VEG		20,279	20,184	231,668	237,224	246,172	4,440	10,367	146,165	135,065
Subtotal:----		56,993	63,006	1,603,018	1,277,164	1,662,026	32,404	35,806	912,688	760,225
VEG CANNED/DEHYD										
CND ARTICHOK	MT	1,706	2,320	15,347	16,979	16,945	2,627	3,254	25,785	27,067
CND MSHROOM		4,136	4,706	47,513	47,159	59,841	10,390	11,470	107,481	107,481
CND PIMIENTO		557	716	9,629	8,797	10,434	274	331	11,998	11,843
CND TOM		3,497	1,011	44,705	16,713	45,520	2,210	679	4,344	4,280
TOM PASTE		786	444	10,797	9,406	11,727	510	265	31,283	10,817
TOM SAUCE		6,399	7,766	82,947	79,612	88,265	7,300	10,820	6,757	3,495
DEHYD VEGETABLES		17,004	14,803	153,747	160,063	173,365	16,257	13,462	146,187	99,215
OTHER CND VEG		35,104	31,967	371,006	341,554	405,307	40,554	37,856	448,947	418,815
Subtotal:----										
VEGETABLES FZN										
BROCCOLI FZN	MT	7,902	11,979	99,593	142,480	107,610	5,169	8,825	65,486	98,378
CARLIFLOWER FZN		456	205	23,603	17,532	24,706	357	164	17,872	14,296
OKRA FZN		1,020	468	5,548	5,454	7,195	613	326	3,077	4,242
POTATO FZN		133,280	130,250	66,156	99,822	75,850	2,093	6,546	65,463	80,708
OTHER VEG FZN		146,938	148,462	1,232,719	1,244,687	1,291,150	14,300	18,539	188,023	238,386
Subtotal:----										
TREE NUTS										
BRAZILS TOT	MT	1,001	1,532	10,086	9,085	10,367	1,475	1,863	16,120	12,554
CASHEWS TOT		5,208	5,854	48,192	50,307	52,678	27,874	25,614	227,444	228,818
FILBERTS TOT		135	96	4,223	2,962	4,329	397	265	12,477	8,294
PISTACHIOS TOT		4	35	629	145	634	9	73	2,024	8,204
OTHER NUTS		6,579	7,218	83,871	77,606	89,882	8,197	12,733	119,622	129,783
Subtotal:----		12,929	14,738	147,002	140,106	157,896	37,954	40,152	395,729	380,251
NURSERY PRODUCTS										
CARNATIONS	NONE	0	0	0	0	0	2,717	4,432	67,779	77,699
ROSES		0	0	0	0	0	5,519	4,352	91,584	85,690
OTHER CUT FLRS		0	0	0	0	0	8,797	11,388	136,670	147,713
OTH NURS PROD		0	0	0	0	0	23,199	24,696	122,775	133,001
Subtotal:----		0	0	0	0	0	40,234	44,870	418,809	440,964
HOPS & PRODUCTS										
HOPS & PELLETS	MT	7	20	7,908	7,608	7,966	9	8	27,908	34,367
OTHER HOP PRODS		150	0	1,447	914	1,447	308	24	9,696	4,984
Subtotal:----		157	20	9,356	8,523	9,414	318	33	37,604	39,351
WINE										
GRAPE WINES	KL	18,052	4,579	213,795	199,140	231,045	68,213	22,568	847,422	836,400
OTHER WN PROD		620	538	7,069	6,960	7,481	1,087	13,123	13,904	13,680
Subtotal:----		18,673	5,117	220,864	206,101	238,527	69,301	23,691	861,327	850,087
Grand Total:										

UPDATES

General Developments

- The Animal Plant and Health Inspection Service (APHIS) establishes trade liaison team. APHIS recently established the Trade Support Team, which is headed by Dr. Claude Nelson, to coordinate the Agency's trade-related issues. The team is operating on a pilot basis for fiscal year 1993. Dr. Nelson's staff is comprised of specialists from other APHIS departments who are experts in biotechnology, phytosanitary, and veterinary issues. Part of the new staff's mission will be to work closely with FAS and provide support, coordination, and guidance on trade-related events and issues. The Trade Support Team also will serve as a contact point for exporters in need of plant protection and quarantine information in foreign countries. The APHIS Trade Support Team can be reached at (202) 720-7677.
- Resolution of the U.S.-China trade dispute is expected to produce fruit market openings. The United States and China signed a Memorandum of Understanding on October 10, 1992, designed to improve access to the Chinese market for a wide range of U.S. products, including fresh fruits. The agreement resolves a year-long Section 301 investigation of China's market barriers and precludes the need to retaliate against almost \$4 billion in imported Chinese products.

Under the agreement, China has committed to eliminate within the next twelve months all scientifically unjustifiable phytosanitary restrictions on citrus fruits, stone fruit, apples, grapes, wheat and tobacco. Prior to reaching this agreement, a Chinese technical team had visited the United States in August 1992 to review Medfly exclusion, detection and eradication programs. That visit, which included stops in Hawaii, California, Washington State, and Washington, DC, was viewed as a key component of U.S. efforts to convince the Chinese government to eliminate all phytosanitary-based import controls which are not scientifically justifiable.

In addition to the phytosanitary provision, the agreement calls for significant tariff reductions on edible fruits, nuts and vegetable oils by the end of 1993. Import quotas on fruits, edible oils, wheat and other grains are to be liberalized during the period 1993-97. China also agreed to bring its trade regime into closer compliance with the General Agreement on Tariffs and Trade (GATT), by making regulations more transparent and eliminating the use of import substitution policies.

Dried Fruit

- French dried prune production, consumption, and export prospects are up for the 1992/93 season. Production is expected to increase sharply from the freeze-reduced crop of 1991. The good crop is attributed to a larger bearing area and generally favorable weather throughout the growing season. The quality of the 1992 prune crop is expected to be good, with a high percentage of large to very large-sized fruits. Meanwhile, about 10 percent of this year's production (versus 6 to 7 percent normally) is made up of damaged fruits that are not suitable for direct consumption, and are destined for processing.

Dried Fruit (Continued)

Four countries, namely, the Netherlands, Italy, the United Kingdom, and Belgium, accounted for 62 percent of French prune exports in 1991. The outlook for French prune trade in 1992/93 is for a reduction in imports and a slight hike in exports, relative to 1991/92, due to the large domestic crop.

French prune production is concentrated in the Southwest. The Lot-et-Garonne Department alone supplies two-thirds of the French crop. According to the French Ministry of Agriculture, bearing prune orchards in 1991 covered 10,563 hectares, a 33-percent increase since 1980. The expansion in prune area is projected to slow during the 1990's because French prune producers are attempting to balance prune supplies with demand.

The EC minimum price payable to French prune producers in 1992/93 is FF 12,507 (\$2,579) per ton, unchanged from 1991/92. The EC production aid granted to French prune processors in 1992/93 has been increased marginally to FF 5,256 (\$1,084) per ton.

Processed Vegetables

--Despite an exceptional crop year, Portugal's processed tomato sector is facing a crisis. After Portugal's accession to the EC in 1986, the processed tomato sector was identified as a high potential activity due to both natural advantages and new EC subsidies. After several excellent years, the sector has run into tough times attributed to the industry's lack of product diversification, as well as excessive dependence on certain export markets. A severe surplus stocks situation, essentially due to the loss of the former Soviet Union and Middle Eastern markets, has put up to 20 of the country's 22 processing firms in financial difficulty, according to the Processed Tomato Industry Association.

Turning to the government for help, the Industry Association has pressed for a reduction in energy costs and bank loan interest rates, as well as support for sectoral restructuring. Other solutions sought were the establishment of trade agreements between Portugal and countries in the former Soviet Union, where processed tomatoes could be bartered for other products. There is concern that government inaction could result in social instability in the important production areas, where tomatoes for processing occupy an average 17,000 hectares on 4,000 farms, employing about 22,000 people. The immediate problem is to market the 1992 crop in order to halt a wave of bankruptcies and higher unemployment.

Processed Vegetables (continued)

There is a need to diversify, a recent concern in only a few of the more modern units. Until 1992, a major share of tomato paste output was still packed in 5 kilogram tin cans for export exclusively to the former Soviet Union, by far Portugal's largest market. Caught by surprise by former Soviet Republics' hard currency shortages, the more traditional tomato processors were left without an alternative market. While the recovery of traditional markets is uncertain, the current industry crisis is regarded by some as a mere sign of an inevitable shakeout, now in a fairly advanced stage. With as few as 6 processing units expected to survive, the national processing capacity is still expected to remain sufficient for filling the national production quota. Thus, the crisis may be less disastrous for farmers in the long-run.

Wine

--The EC Commission forecasts EC wine production at 200 million hectoliters (5.3 billion gallons) in 1992/93, an increase of 27 percent over 1991/92 output. At the October meeting of the International Office of Wine and Vine, the EC also estimated 1991/92 wine production at 157 million hectoliters, slightly higher than earlier estimates, but still the lowest level in years. Frost damage in France, Spain and Portugal caused last year's unusually low output. The Commission also revised upwards its 1990/91 production estimate to 187 million hectoliters. Given such abundant supplies, the Commission predicted the current year's EC table wine surplus will be 40-50 million hectoliters, and market management problems will result.

WORLD FRESH DECIDUOUS FRUIT UPDATE

Northern Hemisphere

Northern Hemisphere production, consumption, exports and processing of all fresh deciduous fruit -- apples, pears, apricots, cherries, peaches/nectarines and table grapes -- are forecast to rise in 1992/93 from the previous year. Conversely, imports for all fruits are forecast to decline. Apple production is expected to increase 35 percent in 1992/93 from the previous year to 20.5 million tons. Pear production in 1992/93 is expected to top 5.0 million tons, an increase of 31 percent. Canada, Mexico and Japan are also expected to have bumper crops during this forecast year. The U.S. apple crop should climb 4 percent this year to 4.7 million tons, reflecting larger harvests in most of the Western States which offset downturns in other states. While not listed in the attached production and utilization tables, Poland's apple crop will increase by 27 percent to 1.5 million tons in 1992/93, as reported by the governments statistical office.

EC production gains forecast in 1992/93 for apples (up 82 percent) and pears (up 53 percent) point to diminished opportunities for U.S. exports to the EC, with the exception of the United Kingdom, where most U.S. apples for the EC are destined. It is expected that the United States will retain its current or near current share of the UK's imported apple market, given a favorable exchange rate between the U.S. dollar and pound sterling and no detrimental changes made to the EC Directive on the use of waxes. Decreased EC import demand for apples and pears may well mean increased processing in Southern Hemisphere countries for next year.

In 1990, the EC Commission implemented two major measures. First, an "uprooting premium" for apple trees is intended to control total EC apple output and restrain intervention payments. The trees must be less than 20 years old, and the growers are not allowed to replant for the next 15 years. The other measure consists of programs to finance promotional campaigns for apples to stimulate stagnating consumption.

The EC usually takes strong measures to limit imports of apples from Southern Hemisphere countries when EC production is expected to be high by negotiating individual "voluntary restraint agreements."

Southern Hemisphere

Southern Hemisphere fruit production increased for apples (9 percent) and peaches/nectarines (8 percent), but declined for pears (9 percent), apricots (2 percent) and cherries (10 percent) in 1990/91. The revised 1992 estimates for all deciduous fruit production, processed apples and Chilean exports of table grapes are all within 4 percent of those published in March this year.

Southern Hemisphere exports increased in 1992 for all deciduous fruit except for cherries, which dipped 13 percent from a year ago.

Joani Dong (202-720-4620)

APPLES: SUPPLY & UTILIZATION IN SELECTED MAJOR PRODUCING/TRADING COUNTRIES
(Metric Tons)

Country/ Mktg Yr 1/	Total Production	Commercial Production	Imports	Supply/ Utilization	Exports	Domestic Consumption	Processed	With- drawals
N O R T H E R N H E M I S P H E R E C O U N T R I E S								
* EUROPEAN COMMUNITY (EC) *								
Belgium-Luxembourg								
1990/91	235,125	234,535	165,555	400,680	115,101	235,891	47,500	2,188
1991/92	138,975	138,575	175,000	313,975	60,000	226,342	27,600	33
1992/93	409,500	406,000	120,000	529,500	180,000	287,100	81,900	7,000
Denmark								
1990/91	70,000	30,000	44,935	114,935	2,437	92,000	20,000	498
1991/92	55,000	25,000	38,953	93,953	2,608	76,000	15,000	345
1992/93	90,000	45,000	30,000	120,000	3,000	91,500	25,000	500
France								
1990/91	1,895,400	1,781,700	105,100	2,000,500	717,700	1,020,700	200,000	62,100
1991/92	1,235,900	1,161,700	151,600	1,387,500	501,000	736,500	150,000	0
1992/93	2,121,700	1,994,400	100,000	2,221,700	700,000	1,001,700	220,000	300,000
Germany								
1990/91	2,222,000	898,490	684,042	2,906,043	72,118	2,133,697	698,682	1,546
1991/92	1,164,800	597,269	903,255	2,068,010	64,032	1,650,712	353,266	0
1992/93	3,161,600	1,153,600	570,000	3,731,600	85,000	2,593,120	953,480	100,000
Greece								
1990/91	341,819	341,819	1,879	343,698	12,231	170,467	1,000	160,000
1991/92	179,988	179,988	5,000	184,988	2,000	153,855	3,000	26,133
1992/93	260,000	260,000	2,500	262,500	10,000	169,500	3,000	80,000
Italy								
1990/91	2,102,000	2,050,070	75,603	2,177,603	279,939	1,288,664	534,000	75,000
1991/92	1,837,000	1,780,000	82,132	1,919,132	336,172	1,201,787	375,000	6,173
1992/93	2,278,610	2,233,110	50,000	2,328,610	350,000	1,400,610	400,000	178,000
Netherlands								
1990/91	431,000	388,000	259,900	690,900	261,940	345,172	80,084	3,704
1991/92	223,000	201,000	270,678	493,678	225,339	180,769	87,078	492
1992/93	491,000	442,000	250,000	741,000	270,000	376,000	90,000	5,000
Spain 2/								
1990/91	635,100	609,700	155,000	790,100	13,000	682,100	95,000	0
1991/92	462,100	443,600	212,100	674,200	12,900	576,300	85,000	0
1992/93	1,011,900	967,400	70,000	1,081,900	20,000	774,000	188,000	99,900
United Kingdom								
1990/91	264,000	264,000	496,592	760,592	17,717	700,911	29,025	12,939
1991/92	285,600	285,600	425,096	710,696	49,649	629,800	30,366	881
1992/93	311,500	311,500	470,000	781,500	20,000	713,220	33,020	15,260
SUBTOTAL: EC								
1990/91	8,196,444	6,598,314	1,988,606	10,185,051	1,492,183	6,669,602	1,705,291	317,975
1991/92	5,582,363	4,812,732	2,263,814	7,846,132	1,253,700	5,432,065	1,126,310	34,057
1992/93	10,135,810	7,813,010	1,662,500	11,798,310	1,638,000	7,406,750	1,994,400	785,660
* OTHER NORTHERN HEMISPHERE COUNTRIES *								
Austria 2/								
1990/91	268,400	111,700	15,400	283,800	4,000	276,800	3,000	0
1991/92	243,200	128,000	14,000	257,200	11,900	242,300	3,000	0
1992/93	251,900	123,100	12,000	263,900	6,600	254,300	3,000	0
Canada								
1990/91	539,722	539,722	94,737	634,459	81,761	332,698	220,000	0
1991/92	535,203	535,203	84,028	619,231	91,520	317,711	210,000	0
1992/93	545,000	545,000	85,000	630,000	85,000	315,000	230,000	0
Hungary								
1990/91	945,500	468,400	0	945,500	312,000	280,500	353,000	0
1991/92	859,000	446,700	0	859,000	386,000	226,000	247,000	0
1992/93	730,000	350,400	0	730,000	290,000	198,000	242,000	0
Japan								
1990/91	1,053,000	965,300	0	1,053,000	1,500	808,500	243,000	0
1991/92	760,300	695,400	80	760,380	1,100	439,280	320,000	0
1992/93	1,025,000	952,400	0	1,025,000	1,300	793,700	230,000	0

Country/ Mktg Yr 1/	Total Production	Commercial Production	Imports	Supply/ Utilization	Exports	Domestic Consumption	Processed	With- drawals
Mexico								
1990/91	520,000	450,000	12,000	532,000	0	292,000	240,000	0
1991/92	550,000	480,000	70,000	620,000	0	362,000	258,000	0
1992/93	600,000	520,000	100,000	700,000	0	460,000	240,000	0
Norway								
1990/91	49,454	19,638	42,708	92,162	0	86,162	6,000	0
1991/92	50,797	20,607	30,283	81,080	0	74,480	6,600	0
1992/93	50,913	20,732	40,000	90,913	0	84,863	6,050	0
Sweden								
1990/91	68,260	18,260	98,550	166,810	962	158,848	7,000	0
1991/92	54,100	14,100	86,600	140,700	520	133,180	7,000	0
1992/93	85,000	25,000	82,500	167,500	500	160,000	7,000	0
Switzerland 2/								
1990/91	313,250	253,250	5,968	319,218	2,006	154,962	162,250	0
1991/92	118,350	78,350	32,497	150,847	99	111,268	39,480	0
1992/93	426,000	356,000	2,000	428,000	5,000	160,000	263,000	0
Taiwan								
1990/91	12,607	12,607	76,447	89,054	85	88,969	0	0
1991/92	16,889	16,889	89,194	106,083	144	105,939	0	0
1992/93	16,500	16,500	89,000	105,500	100	105,400	0	0
Turkey								
1990/91	1,900,000	1,900,000	0	1,900,000	76,369	1,728,631	95,000	0
1991/92	1,900,000	1,900,000	0	1,900,000	86,353	1,718,647	95,000	0
1992/93	1,950,000	1,950,000	0	1,950,000	90,000	1,762,500	97,500	0
United States								
1990/91	4,398,400	4,398,400	110,612	4,509,012	359,824	2,286,188	1,863,000	0
1991/92	4,489,980	4,398,400	136,046	4,626,026	513,989	2,184,337	1,927,700	0
1992/93	4,670,640	4,670,640	117,000	4,787,640	400,000	2,398,726	1,988,914	0
SUBTOTAL: OTHER NORTHERN HEMISPHERE COUNTRIES								
1990/91	10,068,593	9,137,277	456,422	10,525,015	838,507	6,494,258	3,192,250	0
1991/92	9,577,819	8,713,649	542,728	10,120,547	1,091,625	5,915,142	3,113,780	0
1992/93	10,350,953	9,529,772	527,500	10,878,453	878,500	6,692,489	3,307,464	0
SUBTOTAL: NORTHERN HEMISPHERE COUNTRIES								
1990/91	18,265,037	15,735,591	2,445,028	20,710,066	2,330,690	13,163,860	4,897,541	317,975
1991/92	15,160,182	13,526,381	2,806,542	17,966,679	2,345,325	11,347,207	4,240,090	34,057
1992/93	20,486,763	17,342,782	2,190,000	22,676,763	2,516,500	14,099,239	5,301,864	785,660
S O U T H E R N H E M I S P H E R E C O U N T R I E S								
Argentina								
1990/91	950,000	950,000	0	950,000	200,000	230,000	520,000	0
1991/92	1,100,000	1,100,000	0	1,100,000	270,000	200,000	630,000	0
Australia								
1990/91	292,000	292,000	0	292,000	24,794	162,206	105,000	0
1991/92	324,000	324,000	0	324,000	32,000	170,000	122,000	0
Chile								
1990/91	750,000	740,000	0	750,000	392,000	90,000	268,000	0
1991/92	780,000	770,000	0	780,000	430,000	90,000	260,000	0
New Zealand								
1990/91	424,718	393,718	1,416	426,134	210,882	44,694	170,558	0
1991/92	443,400	413,400	1,400	444,800	208,025	46,300	190,475	0
South Africa								
1990/91	542,376	542,376	0	542,376	219,554	187,701	135,121	0
1991/92	588,180	588,180	0	588,180	253,180	185,000	150,000	0
SUBTOTAL: SOUTHERN HEMISPHERE COUNTRIES								
1990/91	2,959,094	2,918,094	1,416	2,960,510	1,047,230	714,601	1,198,679	0
1991/92	3,235,580	3,195,580	1,400	3,236,980	1,193,205	691,300	1,352,475	0
W O R L D T O T A L 3/								
1990/91	21,224,131	18,653,685	2,446,444	23,670,576	3,377,920	13,878,461	6,096,220	317,975
1991/92	18,395,762	16,721,961	2,807,942	21,203,659	3,538,530	12,038,507	5,592,565	34,057
1992/93	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/e

1/ 1992/93 are forecasts. All data provided are on a July/June marketing year except for Mexico and France which are on an August/July marketing year and Southern Hemisphere countries which are on a calendar year corresponding to the second year shown in the split.

2/ Does not include apples produced exclusively for processing.

3/ World total for 1992/93 not available until January 1993.

Note: Reporting for Yugoslavia has been suspended.

PEARS: SUPPLY & UTILIZATION IN SELECTED MAJOR PRODUCING/TRADING COUNTRIES
(Metric Tons)

Country/ Mktg Yr 1/	Total Production	Commercial Production	Imports	Supply/ Utilization	Exports	Domestic Consumption	Processed	With- drawals
N O R T H E R N H E M I S P H E R E C O U N T R I E S								
* EUROPEAN COMMUNITY (EC) *								
Belgium-Luxembourg								
1990/91	62,185	62,035	22,445	84,630	44,195	35,490	3,000	1,945
1991/92	67,980	67,890	23,000	90,980	50,000	37,638	3,000	342
1992/93	69,935	69,685	21,000	90,935	50,000	37,585	3,000	350
Denmark								
1990/91	6,900	4,600	8,536	15,436	200	15,200	0	36
1991/92	5,700	3,700	9,039	14,739	103	14,600	0	36
1992/93	6,000	4,000	9,000	15,000	150	14,800	0	50
France								
1990/91	318,500	299,400	83,500	402,000	88,700	261,600	45,000	6,700
1991/92	224,000	210,600	106,300	330,300	72,900	227,400	30,000	0
1992/93	393,700	370,100	80,000	473,700	95,000	288,700	50,000	40,000
Germany								
1990/91	379,616	21,056	179,596	559,212	5,115	472,202	81,892	3
1991/92	225,281	16,591	211,764	437,045	6,365	390,677	39,880	123
1992/93	528,100	36,100	181,000	709,100	7,200	573,856	127,544	500
Greece								
1990/91	90,620	90,620	1,776	92,396	989	74,565	15,342	1,500
1991/92	64,116	64,116	4,000	68,116	1,000	55,839	11,000	277
1992/93	80,000	80,000	2,000	82,000	1,000	69,000	11,000	1,000
Italy								
1990/91	1,032,650	988,540	75,015	1,107,665	54,000	987,465	46,500	19,700
1991/92	931,000	866,000	120,286	1,051,286	82,229	849,179	118,549	1,329
1992/93	1,273,600	1,193,600	80,000	1,353,600	95,000	1,118,600	130,000	10,000
Netherlands								
1990/91	90,000	81,000	60,957	150,957	94,518	52,520	3,720	199
1991/92	96,000	86,000	42,758	138,758	102,927	30,986	4,411	434
1992/93	89,000	80,000	60,000	149,000	90,000	54,800	4,000	200
Spain 2/								
1990/91	449,400	431,400	17,800	467,200	23,800	431,400	12,000	0
1991/92	367,800	353,100	44,400	412,200	35,100	354,100	23,000	0
1992/93	620,700	595,900	16,000	636,700	40,000	522,000	31,000	43,700
United Kingdom								
1990/91	36,700	36,700	101,437	138,137	2,897	133,802	1,101	337
1991/92	38,100	38,100	91,870	129,970	3,216	125,901	762	91
1992/93	20,500	20,500	115,000	135,500	1,500	133,450	500	50
SUBTOTAL: EC								
1990/91	2,466,571	2,015,351	551,062	3,017,633	314,414	2,464,244	208,555	30,420
1991/92	2,019,977	1,706,097	653,417	2,673,394	353,840	2,086,320	230,602	2,632
1992/93	3,081,535	2,449,885	564,000	3,645,535	379,850	2,812,791	357,044	95,850
* OTHER NORTHERN HEMISPHERE COUNTRIES *								
Austria 2/								
1990/91	41,000	5,600	17,600	58,600	0	58,600	0	0
1991/92	36,200	7,700	14,100	50,300	0	50,300	0	0
1992/93	38,900	7,400	16,000	54,900	0	54,900	0	0
Canada								
1990/91	17,150	17,150	49,227	66,377	544	60,733	5,100	0
1991/92	16,351	16,351	46,640	62,991	350	58,141	4,500	0
1992/93	17,000	17,000	52,000	69,000	350	64,650	4,000	0
Japan								
1990/91	443,000	409,100	0	443,000	6,700	435,800	500	0
1991/92	434,500	401,200	20	434,520	8,000	425,920	600	0
1992/93	452,000	417,000	20	452,020	7,000	444,420	600	0
Mexico								
1990/91	43,700	38,000	27,000	70,700	0	67,700	3,000	0
1991/92	27,000	22,000	38,000	65,000	0	62,600	2,400	0
1992/93	28,500	23,500	50,000	78,500	0	76,100	2,400	0
Norway								
1990/91	5,638	3,527	13,698	19,336	0	18,822	514	0
1991/92	4,087	2,376	10,722	14,809	0	14,809	0	0
1992/93	4,084	2,345	12,000	16,084	0	16,084	0	0

Country/ Mktg Yr 1/	Total Production	Commercial Production	Imports	Supply/ Utilization	Exports	Domestic Consumption	Processed	With- drawals
Sweden								
1990/91	10,890	3,890	30,482	41,372	351	41,021	0	0
1991/92	7,620	2,020	31,000	38,620	330	38,290	0	0
1992/93	11,000	4,000	29,000	40,000	330	39,670	0	0
Switzerland								
1990/91	63,930	43,930	11,581	75,511	778	41,900	32,833	0
1991/92	73,930	53,930	14,516	88,446	97	35,750	52,599	0
1992/93	147,840	123,840	10,500	158,340	500	36,840	121,000	0
Turkey								
1990/91	413,000	413,000	0	413,000	4,987	387,363	20,650	0
1991/92	403,000	403,000	0	403,000	6,401	375,099	21,500	0
1992/93	410,000	410,000	0	410,000	6,500	381,500	22,000	0
United States								
1990/91	874,345	874,345	45,796	920,141	100,896	368,945	450,300	0
1991/92	820,550	820,550	59,200	879,750	114,723	365,027	400,000	0
1992/93	854,980	854,980	62,000	897,000	120,000	361,000	416,000	0
SUBTOTAL: OTHER NORTHERN HEMISPHERE COUNTRIES								
1990/91	1,912,653	1,808,542	195,384	2,108,037	114,256	1,476,406	512,897	0
1991/92	1,823,238	1,729,127	214,198	2,037,436	129,901	1,422,368	481,599	0
1992/93	1,964,304	1,860,065	231,520	2,175,844	134,680	1,472,082	566,000	0
SUBTOTAL: NORTHERN HEMISPHERE COUNTRIES								
1990/91	4,379,224	3,823,893	746,446	5,125,670	428,670	3,940,650	721,452	30,420
1991/92	3,843,215	3,435,224	867,615	4,710,830	483,741	3,508,688	712,201	2,632
1992/93	5,045,839	4,309,950	795,520	5,821,379	514,530	4,284,873	923,044	95,850
S O U T H E R N H E M I S P H E R E C O U N T R I E S								
Argentina								
1990/91	275,000	275,000	0	275,000	155,000	70,000	50,000	0
1991/92	335,000	335,000	0	335,000	175,000	70,000	90,000	0
Australia								
1990/91	124,000	124,000	61	124,061	28,763	26,298	69,000	0
1991/92	127,000	127,000	80	127,080	32,000	25,080	70,000	0
Chile								
1990/91	163,000	161,000	0	163,000	115,000	42,000	6,000	0
1991/92	166,000	164,000	0	166,000	116,000	43,000	7,000	0
New Zealand								
1990/91	15,075	11,875	730	15,805	2,565	9,540	3,700	0
1991/92	15,000	12,000	800	15,800	2,540	9,800	3,460	0
South Africa								
1990/91	204,344	204,344	0	204,344	94,088	35,745	74,511	0
1991/92	212,655	212,655	0	212,655	100,455	35,500	76,700	0
SUBTOTAL: SOUTHERN HEMISPHERE COUNTRIES								
1990/91	781,419	776,219	791	782,210	395,416	183,583	203,211	0
1991/92	855,655	850,655	880	856,535	425,995	183,380	247,160	0
W O R L D T O T A L 3/								
1990/91	5,160,643	4,600,112	747,237	5,907,880	824,086	4,124,233	924,663	30,420
1991/92	4,698,870	4,285,879	868,495	5,567,365	909,736	3,692,068	959,361	2,632
1992/93	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

1/ All data are provided are on a July/June marketing year except Southern Hemisphere which is on a calendar year corresponding to the second year of the split. All data for 1992/93 are forecasts.

2/ Does not include pears produced exclusively for processing.

3/ World total for 1992/93 not available until January 1993.

Note: Reporting for Yugoslavia has been suspended.

PEACH & NECTARINE SUPPLY & UTILIZATION IN MAJOR PRODUCING/TRADING COUNTRIES
(Metric Tons)

Country/ Year 1/	Total Production	Commercial Production	Imports	Supply/ Utilization	Exports	Domestic Consumption	Processed	With- drawals
N O R T H E R N H E M I S P H E R E C O U N T R I E S								
* EUROPEAN COMMUNITY (EC) *								
France								
1990	491,900	482,100	65,700	557,600	45,700	426,100	30,000	55,800
1991	405,500	397,400	67,900	473,400	46,700	377,400	30,000	19,300
1992	527,800	517,200	40,000	567,800	55,000	360,800	32,000	120,000
Greece								
1990	764,826	764,826	17	764,843	68,641	85,078	217,024	394,100
1991	792,269	792,269	28	792,297	78,255	66,177	291,865	356,000
1992	900,000	900,000	20	900,020	80,000	100,020	300,000	420,000
Italy								
1990	1,766,950	1,719,780	3,700	1,770,650	499,600	762,370	220,000	288,680
1991	1,492,710	1,449,210	11,700	1,504,410	416,516	877,150	126,000	84,744
1992	1,675,000	1,630,000	3,000	1,678,000	490,000	918,000	170,000	100,000
Spain								
1990	629,300	604,100	16,400	645,700	44,800	497,300	103,000	600
1991	690,700	668,400	8,100	698,900	78,100	524,600	95,000	1,000
1992	904,600	868,400	5,000	909,600	85,000	687,600	128,000	9,000
SUBTOTAL: EC								
1990	3,652,976	3,570,806	85,817	3,738,793	658,741	1,770,848	570,024	739,180
1991	3,181,179	3,101,979	87,228	3,468,907	619,671	1,845,127	542,865	461,044
1992	4,007,400	3,915,600	48,020	4,055,420	710,000	2,066,420	630,000	649,000
* OTHER NORTHERN HEMISPHERE COUNTRIES *								
Canada								
1990	46,666	46,666	51,438	98,104	3,111	91,193	3,800	0
1991	35,823	35,823	53,569	89,392	257	85,635	3,500	0
1992	29,000	29,000	55,000	84,000	100	80,900	3,000	0
Japan								
1990	189,800	175,900	0	189,800	0	148,700	41,100	0
1991	186,000	172,500	0	186,000	0	140,900	45,100	0
1992	191,900	178,400	0	191,900	0	150,900	41,000	0
Mexico								
1990	265,000	235,000	10,000	275,000	40	114,960	160,000	0
1991	245,000	215,000	16,000	261,000	300	110,700	150,000	0
1992	220,000	190,000	5,000	225,000	200	94,800	130,000	0
Turkey								
1990	350,000	350,000	0	350,000	10,188	322,812	17,000	0
1991	350,000	350,000	0	350,000	5,565	326,935	17,500	0
1992	360,000	360,000	0	360,000	10,000	332,000	18,000	0
United States								
1990	1,223,400	1,223,400	51,813	1,275,213	57,823	668,090	549,300	0
1991	1,407,470	1,407,470	50,419	1,457,889	69,131	806,658	581,400	0
1992	1,358,730	1,358,730	48,700	1,407,430	67,100	737,330	603,000	0
SUBTOTAL: OTHER NORTHERN HEMISPHERE COUNTRIES								
1990	2,074,866	2,030,966	113,281	2,188,117	71,162	1,345,755	771,200	0
1991	2,229,993	2,180,493	119,288	2,341,981	75,653	1,470,828	797,500	0
1992	2,159,630	2,116,130	108,700	2,268,330	77,400	1,395,930	795,000	0
SUBTOTAL: NORTHERN HEMISPHERE COUNTRIES								
1990	5,727,842	5,601,772	199,068	5,926,910	729,903	3,116,603	1,341,224	739,180
1991	5,405,172	5,401,470	207,715	5,812,888	695,124	3,116,135	1,340,365	461,044
1992	6,167,030	6,031,730	156,720	6,323,750	787,400	3,462,350	1,425,000	649,000
S O U T H E R N H E M I S P H E R E C O U N T R I E S								
Argentina								
1990	250,000	250,000	81	250,081	30	110,051	140,000	0
1991	200,000	200,000	100	200,100	24	100,076	100,000	0
1992	200,000	250,000	100	250,100	40	110,060	140,000	0
Australia								
1990	68,033	68,033	2,238	70,271	600	20,671	49,000	0
1991	72,000	72,000	2,384	74,384	620	23,764	50,000	0
1992	74,000	74,000	2,400	76,400	620	25,580	50,200	0
Chile								
1990	181,000	176,000	0	181,000	66,000	89,000	26,000	0
1991	180,000	175,000	0	180,000	64,000	90,500	25,500	0
1992	180,000	175,000	0	180,000	65,000	85,000	30,000	0
New Zealand								
1990	26,563	26,563	95	26,658	2,606	13,692	10,360	0
1991	25,557	25,557	0	25,557	2,614	12,976	9,967	0
1992	23,400	23,400	0	23,400	2,048	11,310	10,042	0
South Africa								
1990	145,564	145,564	0	145,564	1,459	43,750	100,355	0
1991	152,800	152,800	0	152,800	1,874	44,250	106,676	0
1992	155,600	155,600	0	155,600	3,070	44,260	108,270	0
SUBTOTAL: SOUTHERN HEMISPHERE COUNTRIES								
1990	671,160	666,160	2,414	673,574	70,695	277,164	325,715	0
1991	630,357	625,357	2,484	632,841	69,132	271,566	292,143	0
1992	683,000	678,000	2,500	685,500	70,776	276,210	338,512	0
W O R L D T O T A L								
1990	6,399,002	6,267,932	201,482	6,600,484	800,598	3,393,767	1,666,939	739,180
1991	6,335,228	6,270,828	217,903	6,488,729	764,456	3,587,771	1,632,508	461,044
1992	6,850,030	6,709,730	159,220	7,009,250	858,178	3,738,560	1,763,512	649,000

1/ Calendar year. All data for 1992 are forecasts.

Note: Reporting for Yugoslavia has been suspended.

APRICOT SUPPLY & UTILIZATION IN MAJOR PRODUCING/TRADING COUNTRIES
(Metric Tons)

Country/ Year 1/	Total Production	Commercial Production	Imports	Supply/ Utilization	Exports	Domestic Consumption	Processed	With- drawals
N O R T H E R N H E M I S P H E R E C O U N T R I E S								
* EUROPEAN COMMUNITY (EC) *								
France								
1990	110,400	96,700	5,000	115,400	21,900	80,500	13,000	0
1991	108,600	93,400	9,200	115,800	24,000	78,800	15,000	0
1992	148,000	129,600	8,200	156,200	30,700	98,500	17,000	10,000
Greece								
1990	113,360	113,360	1	113,361	22,065	12,578	41,880	36,838
1991	69,305	69,305	1	69,306	11,474	13,600	43,391	841
1992	90,000	90,000	0	90,000	13,844	19,082	51,574	5,500
Italy								
1990	203,200	195,000	11,100	214,300	13,260	171,030	30,000	10
1991	168,000	158,960	14,675	182,675	12,400	142,208	28,000	67
1992	200,000	185,000	10,000	210,000	14,000	159,900	36,000	100
Spain								
1990	119,600	114,800	400	120,000	11,700	70,200	38,000	100
1991	207,100	198,800	200	207,100	36,400	114,700	56,000	200
1992	194,700	186,900	300	195,000	32,000	110,000	53,000	0
SUBTOTAL: EC								
1990	546,560	519,860	16,501	563,061	68,925	334,308	122,880	36,948
1991	551,005	520,465	24,076	575,081	84,274	347,308	142,291	1,108
1992	632,700	591,500	18,500	651,200	90,544	387,482	157,574	15,600
* OTHER NORTHERN HEMISPHERE COUNTRIES *								
Turkey								
1990	300,000	300,000	0	300,000	1,641	102,129	196,230	0
1991	343,000	343,000	0	343,000	1,404	119,732	223,000	0
1992	350,000	350,000	0	350,000	1,000	121,500	227,500	0
United States								
1990	111,080	111,100	989	112,069	4,666	19,703	87,700	0
1991	86,910	86,900	1,235	88,145	4,883	18,262	65,000	0
1992	99,970	100,000	1,400	101,370	5,600	20,970	74,800	0
SUBTOTAL: OTHER NORTHERN HEMISPHERE COUNTRIES								
1990	411,080	411,100	989	412,069	6,307	121,832	283,930	0
1991	429,910	429,900	1,235	431,145	5,147	137,998	288,000	0
1992	449,970	450,000	1,400	451,370	6,600	142,470	302,300	0
SUBTOTAL: NORTHERN HEMISPHERE COUNTRIES								
1990	957,640	930,960	17,490	975,130	75,232	456,140	406,810	36,948
1991	980,915	950,365	25,311	1,006,226	89,421	485,306	430,391	1,108
1992	1,082,670	1,041,500	19,900	1,102,570	97,144	529,952	459,874	15,600
S O U T H E R N H E M I S P H E R E C O U N T R I E S								
Argentina								
1990	16,500	16,500	5	16,505	0	7,505	9,000	0
1991	16,000	16,000	0	16,000	0	7,000	9,000	0
1992	16,000	16,000	0	16,000	0	7,000	9,000	0
Australia								
1990	33,130	33,130	542	33,672	238	5,934	27,500	0
1991	34,000	34,000	721	34,721	224	6,197	28,300	0
1992	33,400	33,400	750	34,150	240	5,510	28,400	0
Chile								
1990	14,650	14,150	0	14,650	1,500	6,600	6,550	0
1991	15,500	15,000	0	15,500	1,600	6,700	7,200	0
1992	12,000	11,500	0	12,000	1,200	4,800	6,000	0
New Zealand								
1990	9,973	8,173	114	10,087	599	7,188	2,300	0
1991	9,300	7,600	118	9,418	922	6,296	2,200	0
1992	9,260	7,560	120	9,380	1,108	6,072	2,200	0
South Africa								
1990	51,163	51,163	0	51,163	1,085	4,650	45,428	0
1991	47,737	47,737	0	47,737	1,714	4,679	41,344	0
1992	50,460	50,460	0	50,460	2,510	4,700	43,250	0
SUBTOTAL: SOUTHERN HEMISPHERE COUNTRIES								
1990	125,416	123,116	661	126,077	3,422	31,877	90,778	0
1991	122,537	120,337	839	123,376	4,460	30,872	88,044	0
1992	121,120	118,920	870	121,990	5,058	28,082	88,850	0
W O R L D T O T A L								
1990	1,083,056	1,054,076	18,151	1,101,207	78,654	488,017	497,588	36,948
1991	1,103,452	1,070,702	26,150	1,129,602	93,881	516,178	518,435	1,108
1992	1,203,790	1,160,420	20,770	1,224,560	102,202	558,034	548,724	15,600

1/ Refers to calendar year. Data for 1992 are forecasts.

Note: Reporting for Yugoslavia has been suspended.

CHERRY (SWEET & SOUR) SUPPLY & UTILIZATION IN MAJOR PRODUCING/TRADING COUNTRIES
(Metric Tons)

Country/ Year 1/	Total Production	Commercial Production	Imports	Supply/ Utilization	Exports	Domestic Consumption	Processed
N O R T H E R N H E M I S P H E R E C O U N T R I E S							
* EUROPEAN COMMUNITY (EC) *							
France							
1990	72,400	66,600	2,200	74,600	11,800	42,600	20,200
1991	55,400	51,000	4,300	59,700	16,500	32,200	11,000
1992	84,400	77,700	5,900	90,300	11,600	58,400	20,300
Germany							
1990	259,271	83,804	32,232	291,503	7,811	206,895	76,797
1991	112,287	35,584	56,877	169,364	9,364	107,482	52,518
1992	323,581	92,234	35,000	358,581	8,000	260,157	90,424
Greece							
1990	43,253	43,253	0	43,253	12,624	25,522	5,087
1991	24,135	24,135	0	24,135	2,538	18,077	5,500
1992	38,000	38,000	0	38,000	7,947	24,603	5,450
Italy							
1990	108,780	95,100	4,900	113,680	4,700	88,980	20,000
1991	105,000	92,300	6,500	111,500	4,400	88,600	18,500
1992	140,000	125,000	4,000	144,000	10,000	109,000	25,000
Spain							
1990	54,800	52,600	400	55,200	400	49,800	5,000
1991	73,400	70,400	200	73,600	5,100	56,800	11,700
1992	91,000	87,400	100	91,100	5,700	74,400	11,000
SUBTOTAL: EC							
1990	538,504	341,357	39,732	578,236	37,335	413,817	127,084
1991	370,422	273,399	67,877	438,299	38,922	303,159	96,218
1992	676,981	420,334	45,000	721,981	43,247	526,560	152,174
* OTHER NORTHERN HEMISPHERE COUNTRIES *							
Canada							
1990	8,848	8,848	6,503	15,351	270	11,081	4,000
1991	10,582	10,582	5,869	16,451	241	11,710	4,500
1992	10,800	10,800	6,000	16,800	250	10,950	5,600
Japan							
1990	16,000	14,700	6,800	22,800	0	16,400	6,400
1991	15,400	14,000	5,800	21,200	0	15,200	6,000
1992	15,300	13,900	12,600	27,900	0	23,600	4,300
Turkey							
1990	233,000	233,000	0	233,000	5,450	166,550	61,000
1991	246,000	246,000	0	246,000	7,085	173,915	65,000
1992	250,000	250,000	0	250,000	7,000	178,000	65,000
United States							
1990	236,870	236,870	2,925	239,795	23,575	70,420	145,800
1991	223,670	223,670	2,199	225,869	17,226	55,643	153,000
1992	273,880	273,880	2,700	276,580	21,100	68,180	187,300
SUBTOTAL: OTHER NORTHERN HEMISPHERE COUNTRIES							
1990	494,718	493,418	16,228	510,946	29,295	264,451	217,200
1991	495,652	494,252	13,868	509,520	24,552	256,468	228,500
1992	549,980	548,580	21,300	571,280	28,350	280,730	262,200
SUBTOTAL: NORTHERN HEMISPHERE COUNTRIES							
1990	1,033,222	834,775	55,960	1,089,182	66,630	678,268	344,284
1991	866,074	767,651	81,745	947,819	63,474	559,627	324,718
1992	1,226,961	968,914	66,300	1,293,261	71,597	807,290	414,374
S O U T H E R N H E M I S P H E R E C O U N T R I E S							
Australia							
1990	7,200	7,200	504	7,704	263	6,541	900
1991	7,000	7,000	188	7,188	213	6,175	800
1992	6,800	6,800	300	7,100	150	6,250	700
Chile							
1990	11,230	10,730	0	11,230	3,500	4,430	3,300
1991	12,300	11,800	0	12,300	4,000	4,700	3,600
1992	10,500	10,000	0	10,500	3,500	4,000	3,000
SUBTOTAL: SOUTHERN HEMISPHERE COUNTRIES							
1990	18,430	17,930	504	18,934	3,763	10,971	4,200
1991	19,300	18,800	188	19,488	4,213	10,875	4,400
1992	17,300	16,800	300	17,600	3,650	10,250	3,700
W O R L D T O T A L							
1990	1,051,652	852,705	56,464	1,108,116	70,393	689,239	348,484
1991	885,374	786,451	81,933	967,307	67,687	570,502	329,118
1992	1,244,261	985,714	66,600	1,310,861	75,247	817,540	418,074

1/ Calendar year. All data for 1992 are forecasts.

Note: Reporting for Yugoslavia has been suspended.

TABLE GRAPE PRODUCTION, IMPORTS & EXPORTS IN MAJOR PRODUCING/TRADING COUNTRIES

Country/ Year 1/	Total Production	Imports	Exports, Fresh 2/
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N O R T H E R N H E M I S P H E R E C O U N T R I E S

* EUROPEAN COMMUNITY (EC) *

France			
1990	128,000	127,700	23,700
1991	69,000	162,900	11,200
1992	121,300	130,000	22,000
Greece			
1990	287,571	132	92,974
1991	312,936	211	109,298
1992	290,000	150	100,000
Italy			
1990	1,212,500	9,600	412,000
1991	1,390,000	11,397	461,091
1992	1,500,000	5,000	475,000
Spain			
1990	476,800	1,700	93,800
1991	471,800	2,900	115,900
1992	473,200	3,800	116,000
SUBTOTAL EC:			
1990	2,104,871	139,132	622,474
1991	2,243,736	177,408	697,489
1992	2,384,500	138,950	713,000

* OTHER NORTHERN HEMISPHERE COUNTRIES *

Japan			
1990	276,100	12,000	10
1991	270,600	7,600	0
1992	275,700	8,500	0
Mexico			
1990	342,000	2,250	27,830
1991	345,000	4,000	45,000
1992	300,000	6,000	40,000
United States			
1990	770,180	330,447	207,974
1991	726,110	313,024	198,932
1992	n/a	318,500	267,000
SUBTOTAL: OTHER NORTHERN HEMISPHERE COUNTRIES			
1990	1,388,280	344,697	235,814
1991	1,341,710	324,624	243,932
1992	n/a	333,000	307,000
SUBTOTAL: NORTHERN HEMISPHERE COUNTRIES			
1990	3,493,151	483,829	858,288
1991	3,585,446	502,032	941,421
1992	n/a	471,950	1,020,000

S O U T H E R N H E M I S P H E R E C O U N T R I E S

Argentina			
1990	146,000	0	17,500
1991	150,000	0	10,890
1992	155,000	0	15,000
Chile			
1990	660,000	0	466,000
1991	640,000	0	423,000
1992	660,000	0	410,000
South Africa			
1990	110,506	0	63,925
1991	112,212	0	65,313
1992	127,105	0	77,605
SUBTOTAL: SOUTHERN HEMISPHERE COUNTRIES			
1990	916,506	0	547,425
1991	902,212	0	499,203
1992	942,105	0	502,605
W O R L D T O T A L			
1990	4,409,657	483,829	1,405,713
1991	4,487,658	502,032	1,440,624
1992	n/a	471,950	1,522,605

- 1/ All data for 1992 are forecasts. 1992 data for the United States not available until January 1993.
2/ Export data for the United States include substantial quantities which are re-exported.

Note: Reporting for Yugoslavia has been suspended.

CANNED DECIDUOUS FRUIT -- SEMIANNUAL UPDATE

The following provides a partial update of 1991/92 annual canned deciduous fruit data appearing in the May 1992 Horticultural Products Review. In some instances, forecasts for the 1992/93 marketing year for Northern Hemisphere countries are included. A full update of the annual data is scheduled to be featured in the May 1993 issue.

Greece

The Greek Ministry of Agriculture has revised upwards its 1991/92 production estimate for canned peaches to 317,542 metric tons, an increase of 26 percent from 1990/91. It is estimated that a record of 280,000 tons of peaches, are to be delivered to processors for canned peaches during the 1992/93 season. In turn, canned peach production in 1992/93 is forecast at 350,000 tons. The quality of the canned product was above average this season, with about 50 percent choice grade.

Exports of canned peaches during the 1991/92 season, totaled a record 285,000 tons. The majority of exports, 195,663 tons, were to other European countries, and accounted for most of the increase from 1990/91. Canned peach exports to Japan, the largest market outside Europe, increased 37 percent to 14,156 tons in 1991/92. Exports for 1992/93 are forecast to continue to expand to 300,000 tons.

Record peach production in 1992/93, 585,000 tons of clingstones, lead to another year of enormous peach withdrawals. The estimated amount of cling peaches withdrawn this year was over 285,000 tons. Withdrawal prices for fresh cling peaches during the 1992/93 season ranged from 37.86 drachma/kilogram (US\$.21/kilogram) to 44.55 drachma/kilogram (US\$.25/kilogram), depending on size. This represents a 10-percent increase in drachmas from 1991/92. However, most of the increase is due to the 8.9 percent increase in the ECU/green drachma exchange rate, because withdrawal aid is determined in ECU's and then converted to local currencies.

An estimated 37,500 tons of apricots were delivered to processors for canning in 1992/93, 20 percent above 1991/92. However, the quality of this year's crop was poor, due to above normal precipitation during May and June.

The volume of canned mixture packs continued to decline due mainly to strong Italian competition and, to a lesser extent, to a decline in the production of Williams pears.

Italy

Italian canned fruit production in 1992/93 is forecast to increase from last year's weather-reduced crop. Canned pears are forecast to increase 11 percent to 50,000 tons. The previous estimate of production of canned peaches in 1990/91 was revised up from 70,000 tons to 81,000 tons. Production in 1992/93 is forecast to increase slightly to 82,000 tons. Canned mixture production is forecast to remain stable at 76,000 tons in 1992/93. Italy continues to export nearly 70 percent of all canned fruit production, mostly to other European countries.

Spain

The 1991/92 canned peach pack in Spain was revised upward to 100,700 tons from the May estimate of 92,000 tons. Good weather during the growing season and harvest is expected to increase the 1992/93 pack to 120,000 tons. Spain exported 11,480 tons of canned peaches in 1991/92, the majority going to other European countries. Imports are usually supplied by Greece.

This year's expected larger packs of pears and apricots are also due to improved weather conditions. The canned pear pack is forecast to reach 9,500 tons, an 8-percent increase over 1991/92, but still below the 1990/91 pack of 11,800 tons.

Australia

Production of canned fruit in 1991/92 remained stable in Australia. Canned peach production reached 35,150 tons, slightly below 1989/90's production of 36,000 tons and 17 percent above 1990/91's pack of 30,000 tons.

Australian pear production increased by 10 percent in 1991/92. This growth is largely due to an increase in bearing tree numbers, which more than offset the slight decline in tree yields. Most of the increase was diverted to the fresh market; however, deliveries to canners also increased nearly 7 percent.

Canned mixtures production is estimated to have reached 28,500 tons in 1991/92, a 5-percent decline from the previous year. Exports also declined, from 21,035 tons in 1990/91 to 18,000 tons in 1991/92.

Chile

While last seasons's adverse climatic conditions affected most deciduous fruit varieties, they left peaches for canning production largely untouched. As a result, peaches delivered to processors in 1991/92 jumped considerably from a year earlier and were up slightly from the previous estimate. In addition, output rose as a result of an increase in the number of orchards reaching maturity. Based on industry reports, no changes in canned mixtures production or exports are expected.

South Africa

The fruit and vegetable canning industry has become one of South Africa's major agricultural export industries. Over 90 percent of all canned fruit production is exported--mainly to European countries. Production remained stable for canned peaches and pears in 1991/92. However, significant increases occurred in the production of canned apricots (up 45 percent) and canned mixtures (up 19 percent).

(Kelly Kirby Flowers, 202-720-0911)

CANNED DECIDUOUS FRUIT: PRODUCTION, SUPPLY, AND DISTRIBUTION UPDATE
FOR SELECTED COUNTRIES
(Metric Tons, Net Weight) 1/

Country/ Year 2/	Beginning Stocks	Production	Imports	TOTAL SUPPLY	Exports	Domestic Consumption	Ending Stocks
CANNED PEACHES							
Greece							
1988/89	9,937	254,173	342	264,452	184,320	22,132	58,000
1989/90	58,000	261,479	225	319,704	265,526	18,678	35,500
1990/91	35,500	251,876	604	287,980	247,767	16,713	23,500
1991/92	23,500	317,542	200	341,242	285,000	16,242	40,000
Italy							
1988/89	42,900	70,000	7,500	120,400	24,000	51,000	45,400
1989/90	45,400	75,000	6,800	127,200	29,600	51,000	46,600
1990/91	46,600	72,000	11,300	129,900	41,200	51,000	37,700
1991/92	37,700	81,000	11,400	130,100	44,000	51,000	35,100
Spain							
1988/89	10,028	93,000	1,990	105,018	18,519	75,000	11,499
1989/90	11,499	96,000	1,190	108,689	15,486	75,000	18,203
1990/91	18,203	65,000	8,912	92,115	8,301	77,000	6,814
1991/92	6,814	100,700	7,897	115,411	11,480	82,231	21,700
Australia							
1988/89	4,933	24,500	2,583	32,016	12,803	13,000	6,213
1989/90	533	36,000	4,075	40,608	15,116	16,000	9,492
1990/91	9,492	30,000	3,583	43,075	19,770	18,900	4,405
1991/92	4,405	35,150	3,600	43,155	15,500	18,000	9,655
Chile							
1988/89	1,983	27,500	0	29,483	18,943	10,040	500
1989/90	500	26,000	0	26,500	13,400	12,150	950
1990/91	950	24,000	0	24,950	17,000	7,600	350
1991/92	350	36,200	0	36,550	24,000	12,200	350
South Africa							
1988/89	27,512	65,435	0	92,947	48,025	11,368	33,554
1989/90	33,554	62,541	0	96,095	54,373	12,000	29,722
1990/91	29,722	65,815	0	95,537	55,576	11,500	28,461
1991/92	28,461	65,550	0	94,011	55,500	11,711	26,800
CANNED MIXTURES							
Greece							
1988/89	7,698	34,680	4	42,382	30,671	1,500	10,211
1989/90	10,211	26,750	48	37,009	35,306	1,200	503
1990/91	503	22,618	29	23,150	20,748	1,500	902
1991/92	902	20,400	50	21,352	19,500	1,200	652
Italy							
1988/89	16,200	80,000	900	97,100	52,000	30,000	15,100
1989/90	15,100	78,000	1,100	94,200	49,000	30,000	15,200
1990/91	15,200	72,000	1,060	88,260	62,620	25,640	0
1991/92	0	75,000	1,500	76,500	58,000	18,500	0
Australia							
1988/89	8,402	22,000	0	30,402	12,092	9,000	9,310
1989/90	9,310	24,100	0	33,410	21,141	10,500	1,769
1990/91	1,769	30,000	0	31,769	21,035	10,500	234
1991/92	234	28,500	0	28,734	18,000	10,400	334
Chile							
1988/89	100	1,500	0	1,600	1,000	550	50
1989/90	50	1,500	0	1,550	1,200	300	50
1990/91	50	3,100	0	3,150	2,800	300	50
1991/92	50	3,200	0	3,250	2,900	300	50
South Africa,							
1988/89	8,773	38,432	0	47,205	34,554	4,592	8,059
1989/90	8,059	42,312	0	50,371	40,219	4,775	5,377
1990/91	5,377	42,378	0	47,755	36,108	4,760	6,887
1991/92	6,887	50,366	0	57,253	45,000	4,753	7,500

Footnotes at end of table on next page.

CANNED DECIDUOUS FRUIT: PRODUCTION, SUPPLY, AND DISTRIBUTION UPDATE
FOR SELECTED COUNTRIES
(Metric Tons, Net Weight) 1/

Country/ Year 2/	Beginning Stocks	Production	Imports	TOTAL SUPPLY	Exports	Domestic Consumption	Ending Stocks
CANNED PEARS							
Italy							
1988/89	8,500	57,000	390	65,890	39,000	17,000	9,890
1989/90	9,890	45,000	570	55,460	32,100	16,000	7,360
1990/91	7,360	53,000	2,470	62,830	32,760	15,500	14,570
1991/92	14,570	45,000	2,480	62,050	29,700	15,000	17,350
Spain							
1988/89	0	12,200	260	12,460	4,186	8,274	0
1989/90	0	16,000	162	16,162	4,633	11,529	0
1990/91	0	11,800	309	12,109	5,758	6,351	0
1991/92	0	8,800	403	9,203	5,227	3,976	0
Australia							
1988/89	10,050	39,000	447	49,497	22,345	15,000	12,152
1989/90	18,450	37,000	813	56,263	32,817	6,500	16,946
1990/91	16,946	37,000	580	54,526	41,466	6,000	7,060
1991/92	7,060	38,000	600	45,660	37,000	6,000	2,660
South Africa							
1988/89	9,938	25,819	0	35,757	25,860	2,735	7,162
1989/90	7,162	25,926	0	33,088	22,946	2,850	7,292
1990/91	7,292	27,668	0	34,960	22,879	2,825	9,256
1991/92	9,256	21,730	0	30,986	23,000	2,850	5,136
CANNED APRICOTS							
Greece							
1988/89	12,651	38,549	29	51,229	45,106	1,000	5,123
1989/90	5,123	37,800	25	42,948	41,640	1,000	308
1990/91	308	40,365	109	40,782	39,378	1,200	204
1991/92	204	36,730	100	37,034	35,500	1,000	534
Spain							
1988/89	29,600	11,200	126	40,926	16,972	5,500	18,454
1989/90	18,454	15,000	107	33,561	14,985	5,500	13,076
1990/91	13,076	12,000	75	25,151	8,196	5,500	11,455
1991/92	11,455	26,000	245	37,700	34,503	3,197	0
Australia							
1988/89	1,555	8,300	1,028	10,883	546	7,800	2,537
1989/90	3,705	8,400	788	12,893	2,686	6,200	4,007
1990/91	4,007	8,700	905	13,612	2,645	5,800	5,167
1991/92	5,167	9,000	910	15,077	2,600	6,000	6,477
South Africa							
1988/89	3,217	12,287	0	15,504	11,818	700	2,986
1989/90	2,986	17,835	0	20,821	17,396	750	2,675
1990/91	2,675	16,720	0	19,395	15,743	730	2,922
1991/92	2,922	24,297	0	27,219	24,000	740	2,479

1/ One metric ton = 48.99 standard 45-lb. net cases of 24x2 1/2 cans.

2/ The 1991/92 season includes 1991 packs in the Northern Hemisphere and early 1992 packs in the Southern Hemisphere.

Note: The following table reflects information received from Post reports updating selected annual canned deciduous fruit data released in the May 1992 issue of this publication. A full update of the annual data is scheduled for the May 1993 issue.

U.S. TRADE IN CANNED PEACHES, PEARS, AND MIXTURES, 1990/91-1991/92 1/

Country	1990/91 (Metric Tons)	1991/92	Percent Change	1990/91 (\$1,000)	1991/92	Percent Change
EXPORTS						
Japan	13,123	14,835	13	\$14,213	\$16,997	20
Canada	10,219	11,486	12	12,256	14,410	18
Hong Kong	4,137	5,429	31	2,146	3,389	58
Taiwan	3,402	3,686	8	2,732	3,373	23
Singapore	2,849	2,838	-.5	2,637	2,493	-5
Philippines	3,073	2,755	-10	3,092	3,125	1
Mexico	1,430	2,686	88	1,172	2,168	85
France	3	1,959	652	3	1,647	548
Saudi Arabia	2,312	1,869	-19	1,766	1,803	2
Panama	1,715	1,522	-11	1,349	1,131	-16
Other	7,979	7,826	-2	7,441	8,212	10
Total	50,242 =====	56,891 =====	13 ==	\$48,807 =====	\$58,748 =====	20 ==
IMPORTS						
Greece	9,104	17,690	94	\$ 5,133	\$10,794	110
Chile	4,655	978	-79	3,193	782	-76
Argentina	362	349	-.3	266	291	.4
Spain	125	173	38	136	145	7
South Africa	0	116	116	0	97	97
Mexico	1,202	114	91	343	102	-70
Thailand	15	93	520	13	56	331
Other	603	99	-84	533	193	-64
Total	16,066 =====	19,612 =====	22 ==	9,617 =====	12,460 =====	30 ==

1/ Data are reported on a June-May marketing year basis.

Source: U.S. Department of Commerce, Bureau of the Census.

WALNUT SITUATION AND OUTLOOK

A projected 87-percent increase in French walnut production and modest increases in other countries will not be enough to offset the substantial decline projected in U.S. walnut production. World walnut production for 1992/93 is forecast at 483,510 metric tons, inshell basis, 3 percent lower than 1991/92's estimated production of 500,204 tons.

World exports of walnuts are forecast to decline almost 4 percent to 150,147 tons in 1992/93, due to reduced supplies in the United States and increased consumption in the major walnut producing countries.

China

China's 1992/93 walnut output is expected to expand for the third straight year, to 160,000 tons, but will still be 10 percent lower than the record crop in 1988/89.

Last season, China liberalized the walnut market, allowing producers to sell their nuts to the highest bidder, not just to government agencies as in the past. The opening of the market, combined with China's previous research and development on new varieties and techniques, is expected to provide the incentive and the means to increase production substantially over the next several years. However, the relatively poor transportation network, a shortage of storage facilities, and limited processing technology in the producing areas probably will keep China's walnut industry from reaching its full potential.

China's walnut exports are expected to reach 38,000 tons in 1991/92, and 40,000 tons in 1992/93. Last year, the principal foreign trading company, TUSHU, was hard pressed to fill export contracts, since farmers were no longer required to sell their crop to state procurers and could get higher prices elsewhere. This year, TUSHU is coordinating efforts among its provincial branches to offer uniform, competitive prices to farmers and expects no problems in meeting its 1992 contracts. By offering competitive prices, TUSHU, with its established marketing infrastructure, is likely to continue to control the export market for the immediate future.

France

Favorable weather conditions and a recovery from the frost-reduced crop of 1991/92 are expected to result in the largest French walnut crop since the 1982/83 season. The 31,000 ton forecast is 87 percent greater than the 1991/92 harvest and 33 percent above the previous 5-year average. Walnut production in southwestern France, where nearly half the walnuts are grown, is expected to be up 3-fold over 1991/92's abnormally low crop. The quality of the 1992/93 crop is reportedly good with a significant share of large-sized nuts.

The area planted to walnut orchards in France is expected to rise for the third consecutive year, to 14,700 hectares, an increase of 6 percent since the 1989/90 season. Despite larger plantings in the past few years, the projected walnut bearing area in 1992/93 is still 11 percent less than in 1980/81. Insufficient renewal of orchards during the late 1970's and early 1980's and the destruction of numerous walnut trees by a series of violent storms in the late 1980s were behind the reduction in area in the 1980s.

France is estimated to be a net importer of walnuts in 1991/92 due to its small domestic crop. The United States remained France's leading supplier of inshell walnuts in 1991/92, while purchases from Hungary and China declined. India continued as France's major supplier of shelled walnuts, although imports from Turkey and Poland increased. Germany and Portugal are France's principal export markets for inshell walnuts, while Germany and Switzerland are the primary destinations for kernel exports.

The outlook for 1992/93 is for a sharp reduction in walnut import demand and a rise in walnut exports from 1991/92 levels. The expected rise in production is the prime reason for the turnaround in France's trade picture.

India

Walnut production in India is projected to reach 20,000 tons in 1992/93, 11 percent greater than the weather-reduced crop of 1991/92. The continuing civil unrest in the State of Jammu and Kashmir, where 98 percent of the walnuts are grown, has led to curfews, restrictions on movement, and some disruption in orchard maintenance. However, good weather has helped offset the negative impact of reduced orchard care. The kernel color of the 1992/93 crop is expected to be normal with an average nut size of 24 to 26 millimeters. The crop is also reported to be disease-free.

After increasing 17 percent between 1982/83 and 1990/91, to 35,000 hectares, area planted to walnut orchards has remained relatively constant, mainly because the political turmoil frequently has hampered agricultural activities. However, as trees have matured, harvested area has continued to increase, reaching an estimated 26,400 hectares by 1992/93.

Indian walnut exports in 1991/92 totaled an estimated 11,000 tons, the highest level in four years. Government export incentives, the devaluation of the rupee, and defaults on export contracts by China all served to boost Indian exports. Strong domestic demand for walnuts in the current year is expected to divert supplies from foreign to domestic sales, resulting in reduced walnut exports, which are forecast at 9,500 tons.

In trade policy developments, the Indian Government eliminated its short-lived system for earning import licenses through exporting, which was in effect from July to October 1991. Instead, exporters are now allowed to convert 60 percent of their export earnings to rupees at market exchange rates, which are 15-20 percent higher than official exchange rates. The remaining 40 percent of export earnings must still be converted at official rates.

Italy

Preliminary assessments indicate that Italy will harvest 13,000 tons of walnuts in 1992/93, moderately above 1991/92's poor crop of 12,000 tons. The long-term outlook for Italian walnut production is not favorable. Growers continue to cut their walnut trees to obtain higher profits from the sale of the wood; however, no replacement planting is occurring. In general, Italy's walnut trees are old and only marginally productive. The situation is not expected to change in the near future.

Strong domestic demand for walnuts bolstered Italian imports in 1991/92. California walnuts, mostly transshipped through Germany, dominated the inshell market. Italian walnut consumption is traditionally concentrated during the Christmas period, chiefly for home consumption at the end of meals. Consumption in the post-holiday season is growing, especially when cold weather prevails. Use of walnuts as snacks and in processed foods is also increasing.

Turkey

Posting a third consecutive increase, walnut production in Turkey is projected at 69,000 tons for 1992/93, a 3-percent increase over 1991/92 and the highest level since the 1985/86 season. Walnut production in Turkey has been trending downward since the late 1970s, and the recent upturn is the first somewhat sustained increase since then. Nonetheless, the forecast for the current year's crop is still well below the peak of 105,000 tons reached in 1977/78. The total number of walnut trees has increased 9 percent over the last 4 years, reaching an estimated 4.5 million in 1992/93. The number of bearing trees in 1992/93 is forecast at 3.3 million, nearly equal to the peak levels of the mid-1970's.

Expanding domestic consumption has closely trailed recent production increases. Therefore, Turkish exports of walnuts are limited, forecast at only 3,500 tons for 1992/93. Almost all Turkish walnut exports go to western European or Middle Eastern countries.

United States

Walnut production for 1992/93 is forecast at 190,510 tons, nearly one-fifth lower than the 1991/92 record crop of 234,960 tons and 10 percent below the previous 5-year average. Reportedly, the nut set per tree is down 30 percent, but larger nut sizes are expected. While weather during most of the 1992/93 season has been favorable for kernel development, high summer temperatures and an incidence of blight have adversely affected the crop.

While last year's late harvest may have dampened somewhat U.S. inshell walnut export shipments for the key Christmas season, U.S. walnut kernel exports reached a record of 90,021 tons in 1991/92. This figure is 9 percent higher than the earlier record of 82,351 tons set in 1989/90 and 19 percent over the previous 5-year average of 75,835 tons. The short French crop and China's export distribution problems created a niche in the world shelled walnut market that U.S. product was able to fill. Advantageous exchange rates also supported strong U.S. export activity.

Given reduced U.S. supplies, the rebound in French production and continued development of the Chinese industry, U.S. walnut exports are expected to return to more normal levels in 1992/93 and are forecast at 81,647 tons.

(Katie Nishiura, 202-720-0497)

WALNUTS: PRODUCTION, SUPPLY AND DISTRIBUTION
[Metric Tons, Inshell Basis]

Country/ Marketing Year 1/	Beginning Stocks	Production	Imports	TOTAL SUPPLY	Exports	Domestic Consumption	Ending Stocks	TOTAL DISTRIBUTION
China (Mainland)								
1990/91	0	149,560	0	149,560	34,000	115,560	0	149,560
1991/92	0	151,644	0	151,644	38,000	113,644	0	151,644
1992/93	0	160,000	0	160,000	40,000	120,000	0	160,000
France								
1990/91	5,000	24,600	7,900	37,500	13,700	23,800	0	37,500
1991/92	0	16,600	12,500	29,100	11,500	17,600	0	29,100
1992/93	0	31,000	4,000	35,000	14,000	21,000	0	35,000
India								
1990/91	480	20,000	0	20,480	9,300	10,000	1,180	20,480
1991/92	1,180	18,000	0	19,180	11,000	8,000	180	19,180
1992/93	180	20,000	0	20,180	9,500	10,000	680	20,180
Italy								
1990/91	1,000	18,000	12,780	31,780	1,955	26,825	3,000	31,780
1991/92	3,000	12,000	14,000	29,000	2,000	26,500	500	29,000
1992/93	500	13,000	15,500	29,000	1,500	27,000	500	29,000
Turkey								
1990/91	4,000	65,000	0	69,000	1,214	63,786	4,000	69,000
1991/92	4,000	67,000	0	71,000	3,300	64,700	3,000	71,000
1992/93	3,000	69,000	0	72,000	3,500	65,000	3,500	72,000
United States 2/								
1990/91	59,752	205,930	108	265,790	81,414	130,931	53,445	265,790
1991/92	53,445	234,960	95	288,500	90,021	136,850	61,629	288,500
1992/93	61,629	190,510	100	252,239	81,647	131,643	38,949	252,239
TOTAL								
1990/91	70,232	483,090	20,788	574,110	141,583	370,902	61,625	574,110
1991/92	61,625	500,204	26,595	588,424	155,821	367,294	65,309	588,424
1992/93	65,309	483,510	19,600	568,419	150,147	374,643	43,629	568,419

1/Marketing Years: August-July for the United States; September-August for Italy and Turkey; October-September for China, France and India.
2/Source of U.S. Exports: Walnut Marketing Board. U.S. Census Bureau export figures do not match PS&D tables, due to variations in actual dates of shipments.

PISTACHIO SITUATION AND OUTLOOK IN SELECTED COUNTRIES

Preliminary assessments put combined 1992/93 pistachio production in selected countries, not including Iran, at 97,200 metric tons, inshell basis. If this level is realized, this season's harvest would rank second only to last year's record output of 107,230 tons. Led by strong U.S. exports, aggregated exports are forecast at 28,580 tons, topping the former record of 28,082 tons set in 1991/92.

Greece

Greek pistachio production for 1992/93 is forecast at 3,000 tons, 30 percent higher than in 1991/92 and 14 percent above the 1990/91 crop. Growing conditions were favorable and nut quality appears satisfactory. Although the pistachio sector is aided by the EC's restructuring programs, very limited growth in Greek production is expected in the future. Current production levels meet the Greek Government's goals of satisfying domestic demand with some possibility of small quantities of exports.

Domestic consumption of pistachios in Greece has increased slightly in the last few years, and is estimated at 3,800-3,850 tons per annum. Of this total, about 65 percent is utilized in confectionery and ice cream products. The remainder is consumed as snack food. Imports make up about one-quarter of the total Greek supply. Iranian pistachios are the most popular imports, due to their low price and similarity to the local product.

Italy

Among commercial pistachio producers, Italy's crop exhibits the most pronounced cyclical fluctuation. Traditional cultivation practices call for growers to prune trees radically in the spring of every off-year in order to boost production during on-years. Consequently, production in 1992/93, an off-year, is forecast at only 300 tons. Output in 1991/92, an on-year, has been revised downward by 500 tons, to 3,000 tons. Excess rain and hail storms in September 1992 adversely affected the 1991/92 crop.

As in the 1980s, Italian pistachio consumption continues to rise in the 1990s. Roasted, salted pistachios are building in popularity as a snack food, and low-priced Iranian inshell pistachios satisfy much of domestic demand.

A large proportion of Italy's domestic production is exported as high-priced, shelled and peeled kernels. Italy is also a transshipment point for Iranian inshell pistachios bound for Israel, Libya and elsewhere, accounting for the consistent levels of Italian exports even in off-years for production.

Syria

Pistachio production continues to grow rapidly in Syria. Production in 1992/93 is projected at 24,000 tons, 9 percent higher than the 1991/92 harvest of 22,000 tons. If this level is realized, 1992/93 would mark the fourth consecutive record crop.

Planted area in Syria reached an estimated 75,000 hectares in 1992/93, and total trees now number 14 million. The majority of trees are young and have not yet reached bearing age. The average yield per tree is rising with the increase in the age of planted trees. Consequently, the upward trend in Syrian

pistachio production will continue. This expansion is being encouraged by the Government, which provides seedlings at nominal prices and restricts imports.

While Syria's expanding pistachio production is primarily being utilized domestically, Syrian exports are growing. Exports are usually in the form of "green" pistachios, which are shipped to neighboring Lebanon and Jordan, as well as Saudi Arabia and the Gulf countries.

Turkey

The 1992/93 season is an off-year for the Turkish pistachio crop. In addition, a late frost in May further reduced production potential. The forecast for 1992/93 is 20,000 tons, 56 percent below 1991/92's on-year crop, but 43 percent higher than the last off-year crop. The production estimate for 1991/92, an on-year, aided by favorable weather, has been revised to a record 45,000 tons, 29 percent greater than the previous on-year crop.

Official data on tree numbers show that pistachio production continues to expand in southeastern Turkey. Formerly, Gaziantep was the only pistachio growing province. Official statistics now indicate that the total number of pistachio trees in Sanliurfa Province is about double the number in Gaziantep. Pistachios also are being planted in several other provinces, mainly replacing olive trees. Currently, the number of pistachio trees in Turkey total an estimated 41.0 million, of which 22.5 million are bearing.

Marketing of pistachios in both domestic and foreign markets is handled by Guneydogu Birlik (the Union of Pistachio Marketing Cooperatives) and the private sector. Guneydogu Birlik buys pistachios from growers at a support price set annually by the Turkish Government. When production is low, the support price is not indicative of grower prices because the private sector purchases the limited crop at higher prices. In a good year, Guneydogu Birlik's market share reaches about one-third of production. In 1991/92, the support price for dried, inshell, red peel pistachios was Turkish Lira 16,500 per kilogram. For the current year, the support price is TL 25,000, a 51.5 percent jump. On the retail market, roasted, inshell pistachios sell for about TL 50,000 per kilogram, about 100 percent higher than last year.

United States

In the United States, 1992/93 is an on-year for pistachio production. Output is forecast at 49,900 tons, up 43 percent from the off-year harvest of 34,930 in 1991/92, but 8 percent below 1990/91's on-year record crop. Although the number of pistachio clusters is reportedly at a record level this season, the amount of blanks also is estimated to be higher.

U.S. exports in 1991/92 far exceeded expectations, reaching a record 22,382 tons. Aggressive marketing by the industry, a high quality product and favorable exchange rates were the main factors behind the jump. The current year export forecast is 22,000 tons, about the same as last year, since supplies are only slightly higher than in 1991/92.

NOTE: Iran is excluded from this report due to lack of current, verifiable information.

(Katie Nishiura, 202-720-0497)

PISTACHIOS: PRODUCTION, SUPPLY & DISTRIBUTION
(Metric Tons, Inshell Basis)

Country/ Marketing Year 1/	Beginning Stocks	Production	Imports	TOTAL SUPPLY	Exports	Domestic Consumption	Ending Stocks	TOTAL DISTRIBUTION
Greece								
1990/91	2,380	2,640	1,000	6,020	150	3,800	2,070	6,020
1991/92	2,070	2,300	1,600	5,970	50	3,800	2,120	5,970
1992/93	2,120	3,000	1,100	6,220	80	3,850	2,290	6,220
Italy								
1990/91	1,700	300	8,288	10,288	1,783	8,105	400	10,288
1991/92	400	3,000	8,800	12,200	1,650	8,800	1,750	12,200
1992/93	1,750	300	9,000	11,050	1,500	9,000	550	11,050
Syria								
1990/91	260	20,000	1,500	21,760	1,500	19,000	1,260	21,760
1991/92	1,260	22,000	1,500	24,760	2,000	20,000	2,760	24,760
1992/93	2,760	24,000	1,500	28,260	3,000	22,000	3,260	28,260
Turkey								
1990/91	16,000	14,000	0	30,000	647	24,353	5,000	30,000
1991/92	5,000	45,000	0	50,000	2,000	28,000	20,000	50,000
1992/93	20,000	20,000	0	40,000	2,000	30,000	8,000	40,000
United States								
1990/91	7,867	54,430	1,016	63,313	12,399	28,815	22,099	63,313
1991/92	22,099	34,930	330	57,359	22,382	27,025	7,952	57,359
1992/93	7,952	49,900	500	58,352	22,000	27,000	9,352	58,352
Total								
1990/91	28,207	91,370	11,804	131,381	16,479	84,073	30,829	131,381
1991/92	30,829	107,230	12,230	150,289	28,082	87,625	34,582	150,289
1992/93	34,582	97,200	12,100	143,882	28,580	91,850	23,452	143,882
1/Marketing Years: September-August for Italy, Syria, and the United States; October-September for Greece and Turkey.								

U.S. PISTACHIO EXPORTS: QUANTITY
(Metric Tons 1/)

Inshell Pistachios 2/

COUNTRY	1987/88	1988/89	1989/90	1990/91	1991/92
Hong Kong	299	1,120	857	1,939	3,064
Germany	54	78	50	516	1,556
Taiwan	237	908	181	375	766
Canada	34	235	283	497	764
China (Mainland)	461	296	129	52	720
Japan	206	788	559	717	710
Mexico	11	76	173	64	250
France	60	6	4	22	249
Israel	19	96	0	0	186
India	23	43	10	9	181
Switzerland	42	99	57	93	152
Italy	9	25	0	0	132
Spain	0	6	36	0	126
Korea	0	13	0	27	114
Australia	27	76	92	182	108
Other	358	346	160	155	351
Total	1,840	4,211	2,591	4,648	9,429

Prepared/Preserved Pistachios 3/

COUNTRY	1987/88	1988/89	1989/90	1990/91	1991/92
Hong Kong	185	257	307	1,093	1,888
Germany	16	1	12	918	1,290
Japan	30	311	158	861	1,192
Canada	187	141	130	460	595
Australia	10	13	9	61	366
United Kingdom	1	0	0	0	361
Taiwan	143	121	32	240	358
Switzerland	18	26	42	100	209
France	57	9	54	25	139
Other	180	392	304	599	976
Total	827	1,271	1,048	4,357	7,374

Shelled Pistachios 4/

COUNTRY	1987/88	1988/89	1989/90	1990/91	1991/92
Taiwan	103	206	252	562	477
Hong Kong	48	40	3	75	400
Japan	172	225	12	114	146
France	56	9	95	88	129
Mexico	72	151	88	33	110
Canada	23	111	111	98	93
Singapore	10	12	14	0	89
Other	232	138	68	218	397
Total	716	892	643	1,188	1,841

1/Actual Weight; 2/HS 0802502000; 3/HS 2008193020 (includes roasted); 4/HS 0802504000. SOURCE: U.S. Census Bureau.

U.S. PISTACHIO EXPORTS: VALUE
(U.S.\$)

Inshell Pistachios 2/

COUNTRY	1987/88	1988/89	1989/90	1990/91	1991/92
Hong Kong	836,973	1,787,085	2,382,610	3,873,409	5,811,094
Germany	257,468	393,412	302,660	2,082,775	6,287,236
Taiwan	1,101,527	4,445,323	895,599	1,547,463	3,613,165
Canada	186,099	1,267,292	1,279,250	1,855,639	2,988,160
China (Mainland)	733,786	809,116	284,321	163,649	2,092,049
Japan	932,341	3,481,071	3,145,334	2,806,907	3,449,900
Mexico	61,463	404,454	827,673	264,680	965,507
France	293,889	27,700	18,438	114,210	947,378
Israel	34,833	269,375	0	0	811,554
India	65,500	61,164	54,300	8,694	360,072
Switzerland	225,655	516,159	358,475	426,210	611,186
Italy	31,928	116,068	0	0	550,567
Spain	0	31,875	168,000	0	410,582
Korea	0	62,582	0	130,525	342,435
Australia	122,916	295,688	517,513	712,878	511,757
Other	1,195,966	1,500,503	819,043	756,099	1,556,942
Total	6,080,344	15,468,867	11,053,216	14,743,138	31,309,584

Prepared/Preserved Pistachios 3/

COUNTRY	1987/88	1988/89	1989/90	1990/91	1991/92
Hong Kong	1,505,411	1,315,590	1,451,164	5,194,948	9,347,416
Germany	123,138	11,631	101,011	3,723,174	5,505,694
Japan	158,453	1,325,558	893,395	3,344,929	5,869,002
Canada	691,620	405,825	625,020	2,167,512	2,778,753
Australia	54,150	71,341	44,203	253,853	1,818,721
United Kingdom	4,906	0	0	0	1,284,551
Taiwan	462,094	484,741	136,844	975,150	1,632,199
Switzerland	99,460	134,275	120,709	138,851	1,134,000
France	245,545	44,631	154,027	108,515	344,278
Other	448,723	1,478,450	1,625,218	2,789,267	4,318,646
Total	3,793,500	5,272,042	5,151,591	18,696,199	34,033,260

Shelled Pistachios 4/

COUNTRY	1987/88	1988/89	1989/90	1990/91	1991/92
Taiwan	467,342	900,530	1,568,640	2,773,817	2,958,542
Hong Kong	267,440	194,611	7,965	319,540	1,292,927
Japan	803,858	737,606	69,988	238,919	567,150
France	262,508	38,485	569,833	460,058	626,841
Mexico	109,158	356,327	148,169	75,817	468,757
Canada	106,473	499,935	563,142	402,223	504,171
Singapore	53,550	65,500	64,873	2,655	387,613
Other	435,458	492,123	316,252	958,691	1,805,923
Total	2,505,787	3,285,117	3,308,862	5,231,720	8,611,924

1/Actual Weight; 2/HS 0802502000; 3/HS 2008193020 (includes roasted); 4/HS 0802504000. SOURCE: U.S. Census Bureau.

SEMI-ANNUAL CANNED PINEAPPLE SITUATION IN THAILAND AND THE PHILIPPINES

Thailand

Thailand's canned pineapple production and export statistics for 1992 have been revised upwards as a result of increased fresh fruit deliveries to canneries, and the expansion of processing facilities. According to trade sources, the upsurge in canned pineapple exports is attributed to increased production in late 1991 and early 1992, which forced all canneries to compete fiercely in selling canned pineapple. These canneries registered increased sales to new markets in South America, the Middle East, and Eastern Europe. Reportedly, exports should slow down in the second half of 1992, as canneries deplete their stocks and as the supply of fresh pineapple during May-September is utilized. Canned pineapple and pineapple juice production in 1993 are forecast to reach 570,000 tons and 105,000 tons, respectively, as supplies of fresh pineapple and overseas demand continue to increase.

Lower prices for fresh fruit have decreased variable processing costs of canneries since early 1992 to about \$8.00 to \$8.50 per case, compared with \$9.00 to \$9.50 per case in 1991.

Summary Of Thailand Production, Supply, And Distribution (Metric tons)

	Canned Pineapple		:	Pineapple Juice, Conc.	
	Forecast Preliminary	1992 Revised	:	Forecast Preliminary	1992 Revised
Deliveries to Processors	1,650,000	1,700,000	:	1,650,000	1,700,000
Beginning Stocks	18,850	17,402	:	12,877	10,916
Production	495,000	501,500	:	90,700	93,500
Imports	0	0	:	0	0
Total Supply	513,850	518,902	:	103,577	104,416
Exports	450,000	490,000	:	86,000	95,000
Domestic Consumption	5,500	6,000	:	650	650
Ending Stocks	57,850	22,902	:	16,927	8,766
Total Distribution	513,850	518,902	:	103,577	104,416
November 1992				FAS/HTP	

Philippines

The 1992 forecast of canned pineapple production in the Philippines has been reduced slightly as a result of lower fresh fruit deliveries for processing and canning. The revision resulted in a downward adjustment to domestic consumption. Production and export forecasts for 1992 of other processed pineapple products have been increased as a result of strong export trends for tropical fruit cocktail in early 1992. Pineapple chunks, tidbits, and juice account for roughly 50 percent of the net weight of locally canned tropical fruit cocktail, with the balance comprised of palm fruit, papaya, "nata de

coco" or coconut jelly, turnips, banana, and imported cherries. The production of pineapple juice, single-strength and concentrate, for 1992 have been revised downward by 20 percent and 9 percent, respectively. Strong export trends for fresh pineapple appear to have reduced the availability of fruit for processing and canning, particularly during the first semester of 1992, for which export data are available. This caused downward adjustments in the 1992 production forecast of all processed pineapple products, with the exception of the other processed pineapple category. Downward adjustments to single-strength juice and pineapple concentrate output were more considerable, however, due to disruptions in juicing operations caused by prolonged installation of new evaporators.

Summary of Philippine Production and Export Forecast Revisions, 1992
(Metric tons)

Products	Production		Exports	
	Prelim.	Revised	Prelim.	Revised
Canned Pineapple	211,483	210,760	194,000	194,000
Other Processed Pineapple	7,217	9,240	6,000	8,000
Pineapple Juice Single-Strength	55,414	48,806	37,000	32,000
Pineapple Juice Concentrate	50,479	44,160	45,000	40,000

Source: Semi-Annual Pineapple Report, U.S. Agricultural Counselor, Philippines

(Emanuel McNeil, 202-720-2083)

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
AUG 92

COMMODITY AND COUNTRY		QUANTITY					VALUE (1,000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FRESH FRUIT											
FR. APPLES(JUL)	MT										
EC 12		1,400	63	5,719	1,065	94,324	871	46	2,754	466	53,090
TAIWAN		1,500	4,641	3,046	7,141	77,262	974	2,806	4,708	4,642	47,329
CANADA		6,111	6,484	10,511	10,597	68,658	5,465	6,095	9,512	10,109	59,195
MEXICO		3,880	3,356	6,633	11,047	66,861	2,032	1,596	3,591	4,958	32,089
UNITED KINGDOM		2,251	1,47	4,988	1,009	32,073	1,844	33	4,134	1,134	11,313
HONG KONG		2,608	1,374	3,783	2,219	2,219	759	967	2,347	2,217	2,217
OTHER		4,150	4,758	13,047	11,473	161,665	2,570	3,762	8,672	9,088	102,474
Subtotal:-----		19,649	20,664	45,739	46,243	513,989	13,470	15,063	30,204	32,237	320,394
FR. PEARS(JUL)	MT										
CANADA		4,639	5,098	6,360	8,283	35,734	3,139	3,135	4,512	5,317	24,969
MEXICO		1,526	1,553	2,284	4,130	11,066	785	710	1,293	1,523	15,523
EC 12		19	63	77	31	10,695	14	30	7	12	5,029
SWEDEN		0	0	0	0	9,713	0	0	0	0	3,633
TAIWAN		33	25	80	61	6,884	16	31	61	37	5,473
OTHER		400	574	904	967	20,611	314	412	599	667	13,146
Subtotal:-----		6,617	7,312	9,736	13,474	114,723	4,269	4,317	6,522	7,935	67,773
APRICOTS(MAY)	MT										
CANADA		64	14	2,282	2,990	2,419	73	10	3,394	3,366	3,585
MEXICO		175	40	1,971	466	2,064	134	26	1,187	1,362	1,293
OTHER		50	175	131	821	479	25	210	194	1,741	615
Subtotal:-----		290	229	4,384	4,277	4,962	231	246	4,775	5,469	5,494
FR. CHERRIES(MAY)	MT										
JAPAN		0	0	6,346	12,144	6,581	0	0	33,381	61,981	33,821
CANADA		165	0	5,319	5,520	5,482	413	0	12,663	17,896	13,007
EC 12		190	0	2,467	3,109	2,648	730	0	9,240	10,464	9,857
UNITED KINGDOM		182	0	1,937	2,614	1,960	701	0	7,288	8,641	7,204
HONG KONG		20	0	1,282	3,056	1,282	23	0	3,558	3,758	3,758
OTHER		64	30	1,405	3,056	1,458	217	63	3,612	7,426	3,750
Subtotal:-----		439	30	16,819	30,363	17,453	1,383	63	62,454	103,400	63,994
PEACH-NECTRN(MAY)	MT										
CANADA		10,137	11,004	39,452	47,452	48,804	7,349	8,557	39,098	39,544	47,428
MEXICO		2,974	1,798	8,764	4,148	13,131	1,446	713	4,179	1,841	6,419
OTHER		1,905	1,591	4,806	8,097	6,863	1,372	1,390	3,995	6,616	5,659
Subtotal:-----		15,016	14,393	52,993	59,697	68,769	10,167	10,660	47,241	49,001	59,475
PLUM-PRUNES(MAY)	MT										
TAIWAN		9,973	1,620	24,093	17,819	26,585	7,695	1,201	19,314	12,164	21,675
JAPAN		5,509	5,902	18,253	20,808	23,381	4,586	4,331	18,257	16,797	21,811
HONG KONG		2,992	1,518	6,216	7,079	7,132	1,440	962	2,094	3,358	6,464
EC 12		1,924	1,334	3,285	3,627	5,701	1,308	854	2,743	2,840	4,579
MEXICO		1,793	1,48	2,775	3,177	5,007	947	33	1,472	2,103	2,690
UNITED KINGDOM		1,276	1,149	2,151	3,058	4,497	1,075	774	2,230	2,531	4,008
OTHER		1,221	1,319	2,715	3,717	4,661	958	1,041	2,219	3,006	3,816
Subtotal:-----		23,413	11,421	57,947	53,227	73,771	17,894	8,624	48,899	40,269	63,035
FR. AVOCADOS(OCT)	MT										
CANADA		437	320	2,486	3,441	2,855	501	425	3,403	4,039	3,832
JAPAN		61	129	1,072	2,203	1,082	70	186	2,039	3,334	2,070
EC 12		49	16	212	1,043	264	63	50	381	1,557	431
OTHER		3	3	52	78	64	3	10	56	89	121
Subtotal:-----		547	469	3,821	6,745	4,265	637	671	5,930	9,019	6,454
FR. KIWIFRUIT(OCT)	MT										
CANADA		124	82	5,066	3,244	5,167	226	155	7,627	5,720	7,822
TAIWAN		0	0	605	1,425	1,425	0	0	1,000	3,341	1,608
MEXICO		123	0	538	412	608	125	0	495	578	1,438
OTHER		22	0	1,059	2,388	1,062	57	0	1,831	4,914	1,839
Subtotal:-----		269	82	7,517	7,466	7,690	407	155	11,553	14,354	11,810
FRESH GRAPES (MAY)	MT										
CANADA		12,346	14,830	32,025	38,638	118,849	14,216	14,274	44,469	41,126	122,198
HONG KONG		4,105	4,508	5,017	2,246	19,901	3,899	4,580	4,667	6,629	19,996
EC 12		1,175	1,321	3,639	3,787	10,277	1,303	2,173	6,290	10,982	11,943
TAIWAN		940	1,522	1,144	9,988	10,169	1,133	1,108	6,299	11,546	11,546
OTHER		3,727	4,307	6,358	9,427	39,741	4,648	5,401	8,333	11,790	48,660
Subtotal:-----		22,293	26,489	48,183	64,087	198,932	25,398	28,137	65,338	74,904	216,032
FR. STRAWBERRIS(JAN)	MT										
CANADA		2,584	1,921	30,872	31,433	36,185	3,447	3,479	44,694	42,577	52,792
JAPAN		695	651	1,695	3,593	3,808	2,923	3,246	7,010	4,338	17,645
OTHER		357	844	3,186	1,186	1,374	1,374	1,374	8,417	11,438	8,417
Subtotal:-----		3,636	3,416	34,560	38,213	43,189	7,114	8,058	58,921	61,769	78,549
FR. ORNG INC TMPL(NOV)	MT										
CANADA		2,167	7,431	81,897	152,727	87,236	2,130	2,934	52,803	74,673	56,372
JAPAN		7,012	6,667	72,779	157,831	75,992	2,937	4,136	78,923	92,827	88,885
HONG KONG		3,076	5,388	44,526	80,468	48,377	1,834	2,502	26,639	44,093	38,885
OTHER		409	1,851	21,852	58,105	22,258	234	896	13,718	32,545	14,092
Subtotal:-----		12,664	22,336	221,054	449,130	233,263	12,154	10,468	172,083	244,138	181,094
FR. GRPFRT(SEP)	MT										
JAPAN		7,654	8,488	241,796	253,666	241,796	4,025	4,342	158,445	140,732	158,445
EC 12		2,054	2,108	124,454	108,288	122,454	275	97	62,473	58,129	62,473
CANADA		0	0	68,260	71,133	71,133	1,064	1,459	3,263	3,962	3,263
FRANCE		0	88	53,477	53,096	53,477	0	29	27,348	28,593	27,348
NETHERLANDS		661	2	42,123	29,395	42,123	249	3	20,783	19,716	20,783
OTHER		1,310	730	22,711	28,973	22,711	556	337	12,458	16,683	12,458
Subtotal:-----		11,745	12,004	464,874	459,181	464,874	5,919	6,235	270,739	252,527	270,739
FR. TANGERINES(NOV)	MT										
CANADA		90	42	6,530	9,137	7,066	117	49	6,202	8,808	6,847
EC 12		0	0	16	2,059	716	0	0	661	1,958	661
OTHER		10	0	198	328	206	9	0	181	765	189
Subtotal:-----		100	42	7,444	11,525	7,989	126	49	7,044	11,532	7,697

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COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR		
CANNED FRUIT													
CND PEACH&NECT(JUN)	MT												
JAPAN		183	88	837	564	7,593	210	110	888	623	8,436		
TAIWAN		99	301	1,175	901	2,702	97	280	995	778	2,264		
CANADA		171	163	26	176	2,827	205	183	605	464	2,933		
HONG KONG		126	67	490	540	1,612	90	275	275	36	497		
MEXICO		29	112	200	251	1,581	23	84	151	196	1,239		
OTHER		218	497	771	931	3,939	149	396	637	812	3,601		
Subtotal:-----		825	1,227	3,998	3,562	20,054	77	1,089	3,552	3,128	19,477		
CND PEARS(JUN)	MT												
EC 12		2	441	29	469	2,216	3	530	47	554	1,856		
FRANCE		0	76	0	176	1,607	0	69	0	1,453			
CANADA		81	41	151	303	1,288	74	47	161	312	1,453		
JAPAN		54	26	128	41	845	80	29	141	36	937		
MEXICO		23	18	90	33	381	19	26	76	28	309		
SWEDEN		58	78	158	201	291	47	3	47	30	197		
OTHER		64	78	148	201	737	60	41	132	147	622		
Subtotal:-----		283	606	604	1,083	5,758	283	666	604	1,107	5,274		
CND PNEAPL(JAN)	MT												
CANADA		377	95	2,413	1,386	3,268	383	85	2,128	1,227	2,923		
JAPAN		481	223	2,152	2,101	3,227	473	198	2,081	1,603	3,041		
EC 12		13	26	1,070	395	1,199	11	24	766	350	879		
GERMANY		13	0	496	250	522	11	24	414	37	439		
NETHERLANDS		0	20	352	48	48	0	24	261	51	671		
OTHER		70	138	447	663	715	61	123	385	51	671		
Subtotal:-----		941	482	6,082	4,545	8,409	927	429	5,360	3,751	7,515		
FRT MIXTURES(JUN)	MT												
CANADA		282	355	1,647	1,210	7,770	387	541	2,048	1,768	10,118		
JAPAN		75	140	914	797	6,398	91	162	967	828	7,624		
HONG KONG		661	674	1,045	1,084	3,593	506	432	674	781	2,773		
PHILIPPINES		5	4	42	23	10	10	80	80	81	2,773		
SINGAPORE		23	182	222	420	2,089	52	207	193	462	1,849		
OTHER		420	824	991	2,174	9,066	405	747	994	2,251	9,481		
Subtotal:-----		1,466	2,497	4,915	6,159	31,080	1,451	2,415	4,957	6,582	33,998		
DRIED FRUIT													
DRD RAISINS(AUG)	MT												
EC 12		5,614	7,536	5,614	7,536	55,776	7,100	9,288	7,100	9,288	76,690		
UNITED KINGDOM		2,654	2,931	4,554	4,971	50,130	2,525	3,168	2,525	3,168	32,593		
JAPAN		1,878	2,105	2,105	2,105	24,999	2,352	2,707	2,352	2,707	32,593		
GERMANY		1,368	1,579	1,368	1,579	13,562	1,528	1,920	1,528	1,920	16,043		
CANADA		1,143	1,239	1,143	1,239	10,581	2,642	2,660	2,642	2,660	22,760		
SWEDEN		93	93	93	93	93	93	93	93	93	8,855		
OTHER		3,279	3,101	3,279	3,101	28,154	3,698	3,772	3,698	3,772	37,311		
Subtotal:-----		12,875	14,924	12,875	14,924	126,675	17,105	19,572	17,105	19,572	178,011		
DRD PRUNES(AUG)	MT												
EC 12		4,782	4,393	4,782	4,393	51,388	4,918	6,128	4,918	6,128	69,278		
GERMANY		2,196	1,156	2,196	1,156	16,539	2,073	1,367	2,073	1,367	20,428		
JAPAN		977	1,143	977	1,143	15,498	1,244	1,790	1,244	1,790	24,382		
ITALY		881	1,232	881	1,232	14,014	1,110	2,343	1,110	2,343	22,382		
UNITED KINGDOM		342	408	342	408	6,860	475	794	475	794	7,850		
NETHERLANDS		987	770	987	770	5,600	1,004	794	1,004	794	9,304		
OTHER		2,653	2,227	2,653	2,227	24,433	3,174	3,476	3,174	3,476	34,874		
Subtotal:-----		8,412	7,762	8,412	7,762	91,319	9,336	11,394	9,336	11,394	128,534		
FRUIT JUICES(SSE)													
ORANGE JU CNC (DEC)	KL												
CANADA		8,563	7,917	115,545	104,403	160,940	3,807	3,527	51,409	46,263	71,820		
EC 12		4,182	4,505	39,409	44,998	50,130	3,38	2,527	44,959	19,032	18,288		
JAPAN		4,053	1,692	28,365	52,723	31,061	1,602	719	12,353	24,890	14,293		
KOREA, REPUBLIC		203	1,190	20,147	17,094	23,219	100	590	9,962	8,749	11,449		
FRANCE		1,974	3,393	16,583	19,482	20,727	706	1,264	4,998	7,183	6,422		
OTHER		3,924	6,750	40,269	44,364	52,476	1,591	2,590	16,062	18,462	21,014		
Subtotal:-----		20,894	25,055	243,736	263,183	319,826	8,738	9,953	104,045	115,396	136,864		
ORNG JU NTCNC(DEC)	KL												
EC 12		1,586	2,863	12,067	24,034	17,600	982	2,362	9,518	17,260	13,189		
FRANCE		1,316	2,157	9,812	18,067	14,800	857	1,716	8,230	12,961	11,612		
JAPAN		833	347	9,094	3,898	10,092	688	273	7,757	2,989	8,749		
CANADA		490	2,875	9,952	15,718	5,638	670	2,428	5,090	18,997	7,604		
OTHER		986	1,177	9,165	9,109	11,966	716	963	6,945	7,224	9,154		
Subtotal:-----		3,894	7,262	34,27	52,758	45,297	3,056	6,025	29,310	46,470	38,696		
GRPFRT JU CNC (DEC)	KL												
JAPAN		1,185	1,438	11,580	25,324	15,028	808	1,027	8,121	17,897	10,506		
CANADA		872	2,111	7,912	28,129	10,491	628	974	5,697	5,853	7,554		
EC 12		903	2,342	6,310	13,121	9,712	335	822	2,900	5,685	4,613		
NETHERLANDS		226	1,577	1,874	5,077	3,590	48	545	753	2,033	1,671		
GERMANY		388	132	2,541	968	2,719	149	89	1,013	504	1,671		
OTHER		254	144	2,054	1,479	3,717	98	76	910	797	1,427		
Subtotal:-----		3,213	5,134	27,856	44,053	38,94	1,869	2,899	17,627	30,232	24,400		
FRESH VEGETABLES													
FR ASPARAGUS(OCT)	MT												
CANADA		109	130	8,217	8,936	8,344	254	333	16,138	18,225	16,437		
JAPAN		0	50	4,579	5,937	4,580	0	333	18,714	23,254	18,714		
EC 12		31	26	2,083	1,884	2,098	110	0	91	614	8,979		
SWITZERLAND		1	0	1,036	2,036	1,036	3	0	2,941	2,022	4,941		
GERMANY		0	2	932	682	1,920	0	13	2,312	1,892	2,342		
OTHER		37	25	352	194	388	103	107	1,193	681	1,290		
Subtotal:-----		178	230	16,789	18,986	16,969	470	865	46,904	54,095	47,367		

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COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR ONIONS (OCT) MT											
CANADA		6,656	9,882	82,030	95,649	87,328	2,273	3,454	34,948	38,268	36,537
JAPAN		168	10	23,326	20,668	29,819		30	4,778	4,420	5,351
MEXICO		105	426	22,320	9,739	9,972		170	5,842	8,809	12,945
OTHER		1,407	564	12,831	11,544	15,256		471	4,832	4,275	5,531
Subtotal:-----		8,336	10,951	140,346	137,601	153,726	2,808	3,860	50,400	49,872	54,229
CANNED VEGETABLES											
CND SWT CORN (AUG) MT											
JAPAN		1,944	2,048	1,944	2,048	39,208	1,593	1,915	1,593	1,915	30,765
EC 12		2,805	4,182	2,805	4,182	15,934	2,086	3,263	2,086	3,263	30,488
TAIWAN						1,136		61		61	1,944
UNITED KINGDOM		899	1,887	899	1,887	14,181	553	1,526	553	1,526	10,532
GERMANY		669	812	669	812	11,665	486	593	486	593	9,295
HONG KONG		1,504	1,083	1,504	1,083	11,626	563	567	563	567	6,169
OTHER		2,013	2,186	2,013	2,186	25,911	1,663	1,712	1,663	1,712	21,015
Subtotal:-----		8,992	10,694	8,992	10,694	131,092	6,566	8,613	6,566	8,613	103,382
CND TOM PAS (JUL) MT											
CANADA		1,856	4,351	3,414	8,134	32,427	1,978	3,805	3,667	7,328	30,145
JAPAN		260	35	574	333	8,560		36	573	244	8,304
MEXICO		45	34	41	79	7,071		21	33	65	4,481
KOREA, REPUBLIC		71	100	71	543	3,427		85	727	436	2,877
OTHER		344	103	653	1,087	7,374		376	111	858	6,181
Subtotal:-----		2,756	4,624	4,753	10,177	59,859	2,921	4,062	5,072	8,931	51,988
CND TOM SAUCE (JUL) MT											
CANADA		4,573	3,322	6,786	7,147	37,736	4,533	3,742	6,889	7,244	37,670
JAPAN		99	302	412	809	6,781		77	312	697	5,651
MEXICO		233	262	476	648	4,112		153	311	407	2,677
OTHER		340	2,058	861	3,057	8,464		374	889	2,734	8,157
Subtotal:-----		5,244	6,254	8,535	11,660	57,093	5,137	5,924	8,401	11,082	54,156
FRZN VEGETABLES											
FZN SWT CORN (JUL) MT											
JAPAN		2,182	2,772	4,408	5,136	34,119	1,832	2,360	3,918	4,412	29,160
EC 12		1,057	271	2,089	634	7,761		411	810	452	3,250
UNITED KINGDOM		662	142	1,256	398	5,603		185	90	349	2,001
AUSTRALIA		260	21	463	1,015	3,811		207	395	399	2,945
MEXICO		420	108	463	323	1,200		125	326	214	3,150
OTHER		611	990	1,245	1,639	10,948		519	775	1,021	8,840
Subtotal:-----		4,330	4,662	8,827	8,746	60,058	3,094	3,796	6,455	7,017	46,665
FZN F FRY (JUL) MT											
JAPAN		9,630	10,591	19,788	20,136	120,973	6,958	7,122	14,349	13,726	85,814
KOREA, REPUBLIC		692	801	1,828	1,683	14,519		726	1,219	1,444	9,727
HONG KONG		712	887	1,818	1,818	40,702		447	600	963	6,142
OTHER		2,674	4,257	6,251	8,654	40,196		2,113	4,880	6,327	30,191
Subtotal:-----		13,708	16,536	29,381	32,292	185,390	9,942	11,562	21,409	22,691	131,874
TREE NUTS											
ALMONDS UNSH (JUL) MT											
INDIA		316	945	721	1,249	4,129		340	1,407	769	5,088
JAPAN		31	429	542	716	3,995		1,043	1,307	1,832	11,830
EC 12		190	10	374	257	1,038		268	66	295	1,295
MEXICO		41	13	340	45	747		101	32	54	1,851
OTHER		176	176	273	240	1,989		584	304	738	4,528
Subtotal:-----		1,034	1,667	2,047	2,507	11,898	2,336	3,115	4,312	4,860	25,203
ALMND SH/PREP (JUL) MT											
EC 12		11,733	9,648	19,994	15,594	106,617	34,146	31,406	60,207	50,299	336,151
GERMANY		5,649	5,215	8,897	7,284	44,805	16,199	16,177	25,261	22,256	136,345
JAPAN		1,562	1,657	2,748	2,634	18,202	5,015	6,293	8,555	9,908	63,591
NETHERLANDS		1,449	1,277	2,698	2,598	12,751	4,338	4,801	8,571	9,286	43,937
FRANCE		1,264	624	2,285	1,156	11,188	3,825	2,097	6,868	3,709	35,956
UNITED KINGDOM		974	1,168	1,855	2,048	10,930	2,664	3,796	6,027	6,801	35,984
OTHER		3,485	3,152	6,873	5,970	52,392	11,075	10,474	21,012	19,498	171,939
Subtotal:-----		16,779	14,457	29,615	24,197	177,211	50,236	48,173	89,775	79,706	571,481
WALNUTS SH (AUG) MT											
JAPAN		169	281	169	281	7,269		308	654	308	20,190
EC 12		55	193	55	193	3,092		212	848	212	11,957
CANADA		204	221	204	221	3,000		666	842	666	10,308
GERMANY		142	238	142	238	1,797		190	478	190	5,331
FRANCE		0	0	0	0	1,465		0	0	0	3,438
ISRAEL		18	0	18	0	437		40	0	40	0
OTHER		203	154	203	154	4,642		510	361	510	12,988
Subtotal:-----		649	849	649	849	19,441	1,736	2,705	1,736	2,705	60,778
WALNUTS UNSH (AUG) MT											
EC 12		129	36	129	36	43,787		92	74	92	73,634
SPAIN		129	0	129	0	10,594		92	0	92	20,964
GERMANY		0	0	0	0	10,573		0	0	0	16,523
ITALY		0	0	0	0	9,805		0	0	0	16,290
NETHERLANDS		0	0	0	0	5,637		0	0	0	10,157
OTHER		52	481	52	481	6,690		149	801	149	14,077
Subtotal:-----		180	517	180	517	50,477	241	875	241	875	87,710
HOPS&PRODUCTS											
HOP PELTS (SEP) MT											
BRAZIL		313	0	2,205	1,061	2,205		1,108	7,963	4,121	7,963
EC 12		15	36	1,242	671	1,242		160	6,634	4,764	6,634
CANADA		53	71	1,089	1,213	1,089		341	7,072	7,860	7,072
GERMANY		0	0	884	313	884		0	4,344	2,327	4,344
OTHER		85	19	1,093	2,009	1,093		667	7,934	12,267	7,934
Subtotal:-----		465	126	5,627	4,953	5,627	2,276	1,047	29,591	29,012	29,591

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COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR		
HOP EXTRACT(SEP)	MT												
EC 12		91	87	1,062	1,826	1,062	1,246	1,285	12,884	24,252	12,884		
GERMANY		29	22	416	912	416	461	490	4,848	10,347	4,848		
MEXICO		0	0	351	616	351	0	0	6,646	9,817	6,646		
BRAZIL		13	44	260	478	260	247	656	1,505	3,940	1,505		
BELGIUM-LUXEMBOU		35	31	224	242	224	413	360	2,887	3,533	2,887		
NETHERLANDS		21	20	168	1,251	168	229	181	1,989	5,062	1,989		
OTHER		60	81	687	1,751	687	994	509	10,516	22,034	10,516		
Subtotal:-----		164	212	2,360	4,672	2,360	2,486	2,450	34,548	60,044	34,548		
HOPS, NSFP (SEP)	MT												
EC 12		87	0	452	1,761	452	558	0	2,830	7,324	2,830		
BRAZIL		0	0	418	20	418	0	0	1,682	86	1,682		
GERMANY		87	0	369	1,459	369	558	0	2,022	5,991	2,022		
CANADA		1	16	86	85	86	8	53	262	608	553		
JAPAN		0	15	73	0	73	0	0	553	368	262		
OTHER		15	2	205	542	205	309	11	1,972	5,250	1,972		
Subtotal:-----		103	24	1,234	2,535	1,234	875	89	7,298	13,636	7,298		
WINE													
GRAPE WINE (JAN)	KL												
EC 12		3,216	4,231	21,296	28,083	31,335	4,737	6,053	32,042	42,643	48,370		
CANADA		2,382	3,739	18,893	21,380	28,859	3,023	4,725	19,425	27,272	33,837		
JAPAN		1,119	1,739	11,793	12,466	18,392	2,133	2,087	15,668	16,927	24,477		
UNITED KINGDOM		1,768	2,659	11,828	15,552	17,424	2,633	3,905	18,066	24,584	24,477		
OTHER		2,550	2,337	15,804	18,065	24,725	2,721	3,332	20,217	23,190	31,962		
Subtotal:-----		9,267	11,622	67,787	82,074	103,307	12,613	15,748	87,551	109,399	138,312		

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COMMODITY AND COUNTRY		QUANTITY						VALUE (1,000 DOLLARS)					
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR		
FR FRUIT & MLNS	MT												
FR APPLES (JUL)													
NEW ZEALAND		100	153	1,703	284	32,884	129	184	1,503	333	37,793		
CANADA		1,177	1,120	1,320	1,567	64,591	462	787	1,505	979	22,935		
OTHER		43	2,065	384	4,984	38,569	15	1,284	161	2,979	19,217		
Subtotal:-----		1,321	3,338	3,406	6,835	136,045	606	2,254	2,170	4,290	79,946		
FR PEARS (JUL)	MT												
CHILE		0	0	0	0	35,621	0	0	0	0	11,768		
ARGENTINA		0	0	63	23	17,605	0	0	40	0	10,161		
OTHER		2	9	65	23	39,788	1	5	14	14	10,868		
Subtotal:-----		2	9	65	23	59,203	1	5	42	14	32,797		
APRICOT (MAY)	MT												
NEW ZEALAND		0	0	0	0	367	0	0	0	0	936		
CHILE		0	0	0	0	1,247	0	0	0	0	824		
OTHER		2	1	2	2	2	3	2	3	4	3		
Subtotal:-----		2	1	2	2	1,615	3	2	3	4	1,762		
PEACH-NEC (MAY)	MT												
CHILE		0	0	0	0	53,780	0	0	0	0	33,679		
OTHER		162	327	265	327	556	90	244	187	244	568		
Subtotal:-----		162	327	265	327	54,336	90	244	187	244	34,247		
PLUM-PRUNE (MAY)	MT												
CHILE		0	0	69	380	23,711	0	0	57	228	14,650		
OTHER		0	0	11	10	56	0	0	15	19	68		
Subtotal:-----		0	0	80	391	23,767	0	0	73	247	14,718		
FRESH GRAPES (MAY)	MT												
CHILE		0	0	1,249	4,948	268,675	0	0	802	3,059	185,704		
MEXICO		0	0	42,896	37,056	42,896	0	0	53,920	67,144	53,920		
OTHER		146	0	151	0	453	37	0	48	0	571		
Subtotal:-----		146	0	44,295	42,004	313,024	37	0	54,770	70,203	240,195		
FR RASPBRY (JAN)	MT												
CANADA		686	30	4,796	6,259	4,804	742	42	5,987	7,449	6,022		
CHILE		16	2	698	495	847	0	0	1,351	922	1,708		
OTHER		702	32	5,536	6,769	5,694	767	48	7,425	8,420	7,821		
Subtotal:-----		702	32	5,536	6,769	5,694	767	48	7,425	8,420	7,821		
FR STRAWBRIS (JAN)	MT												
MEXICO		0	1	11,535	8,001	13,041	0	1	14,242	9,437	15,844		
OTHER		0	0	737	472	1,224	0	0	1,423	707	2,611		
Subtotal:-----		0	1	12,272	8,474	14,266	0	1	15,666	10,145	18,455		
FR BANANA (JAN)	MT												
ECUADOR		105,369	59,992	780,061	635,914	1,114,970	28,066	17,400	202,940	183,027	297,039		
COSTA RICA		55,986	82,093	460,291	639,434	686,311	17,469	24,315	148,830	186,946	220,165		
OTHER		125,403	135,400	910,257	1,091,337	1,427,762	37,418	39,598	267,503	325,960	418,361		
Subtotal:-----		286,759	277,485	2,150,609	2,366,686	3,229,043	82,953	81,313	619,274	695,933	935,565		
FR MANGO (JAN)	MT												
MEXICO		9,627	8,666	73,339	66,118	76,402	5,321	6,589	52,870	60,981	54,419		
OTHER		3	3	14,471	4,926	15,720	4	3	8,021	5,048	9,417		
Subtotal:-----		9,629	8,669	87,810	71,044	92,122	5,324	6,592	60,890	66,029	63,836		
FR PINAPLE (JAN)	MT												
COSTA RICA		4,162	4,566	31,549	40,459	50,422	1,942	2,092	14,899	18,783	23,912		
DOMINICAN REPUB		1,887	1,460	24,208	19,522	32,234	442	567	3,645	4,445	7,243		
HONDURAS		1,556	2,178	15,759	21,485	22,249	510	507	4,850	5,800	7,243		
OTHER		95	408	4,920	4,950	5,763	51	103	884	988	1,093		
Subtotal:-----		7,860	8,612	76,436	86,417	114,039	2,945	3,145	25,881	30,066	39,657		

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COMMODITY AND COUNTRY		QUANTITY						VALUE (1,000 DOLLARS)					
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR		
FR CANTLEPE(MAY)	MT												
MEXICO		45	0	48,402	45,870	108,481	7	0	16,288	13,489	38,352		
COSTA RICA		0	0	1,734	1,731	25,808	0	0	1,181	991	18,764		
OTHER		9	23	4,913	10,485	25,339	2	6	1,132	2,415	16,896		
Subtotal:-----		54	23	56,049	58,086	217,627	9	6	18,701	16,896	74,011		
FR MELON,OT(MAY)	MT												
MEXICO		39	0	21,282	17,925	54,677	16	0	8,317	5,819	19,490		
COSTA RICA		0	0	1,218	896	18,135	0	0	780	489	8,591		
OTHER		21	0	3,687	3,863	42,101	15	0	1,242	1,102	13,116		
Subtotal:-----		59	0	26,187	22,684	114,914	31	0	10,339	7,410	41,996		
FR ORANGES(NOV)	MT												
MEXICO		0	0	24,894	2,619	25,465	0	0	16,178	1,207	16,456		
EC 12		91	0	12,179	1,016	12,179	30	2	10,273	677	10,273		
SPAIN		91	0	10,094	1,069	12,179	30	2	10,164	649	10,164		
MOROCCO		0	0	10,755	4,504	12,755	0	0	7,587	3,033	7,587		
OTHER		849	3,010	13,282	6,657	13,873	251	1,334	6,620	2,292	6,805		
Subtotal:-----		940	3,010	61,110	14,796	62,273	281	1,336	40,658	7,211	41,120		
CANNED FRUIT													
CND MANDRN(JAN)	MT												
EC 12		1,152	1,544	25,731	30,906	30,092	1,106	2,183	29,255	40,264	34,241		
SPAIN		1,152	1,544	25,700	30,905	30,061	1,106	2,183	29,206	40,260	34,188		
CHINA (MAINLAND)		1,010	1,379	9,494	1,236	9,661	1,322	2,183	29,472	19,408	19,408		
OTHER		1,339	1,102	3,047	0,011	2,494	196	138	2,672	2,339	47,165		
Subtotal:-----		2,321	3,025	37,272	51,012	43,822	2,264	3,643	40,579	61,274	47,816		
CND BLK OLV(NOV)	MT												
EC 12		1,125	928	10,190	12,018	11,871	2,290	2,140	19,238	25,681	22,602		
SPAIN		1,013	768	9,323	10,446	10,824	1,979	1,687	17,122	21,425	20,079		
OTHER		362	620	1,985	3,398	2,185	606	1,121	3,299	5,750	6,332		
Subtotal:-----		1,487	1,548	12,175	15,416	14,056	2,896	3,261	22,537	31,431	26,234		
CND GRN OLV(NOV)	MT												
EC 12		4,172	3,118	34,523	30,767	40,818	9,464	8,270	83,704	77,818	99,328		
SPAIN		4,133	3,069	33,866	30,220	40,087	9,391	8,163	82,464	76,584	97,904		
OTHER		1,777	297	758	1,223	839	277	523	1,566	1,166	7,556		
Subtotal:-----		4,349	3,415	35,281	32,020	41,717	9,739	8,753	84,599	80,184	100,884		
CND PEACH(JUN)	MT												
EC 12		254	59	1,920	679	17,779	141	31	1,028	382	10,914		
GREECE		235	55	1,853	656	17,608	118	25	1,059	360	10,740		
OTHER		89	147	1,227	1,212	17,482	49	79	1,156	939	10,206		
Subtotal:-----		343	205	2,148	1,891	19,261	190	110	1,184	1,321	12,121		
CND PINAPLE(JAN)	MT												
THAILAND		7,857	13,701	94,659	136,047	121,625	5,210	8,429	61,159	93,350	80,069		
PHILIPPINES		10,444	12,522	68,479	83,982	117,297	6,594	8,827	43,982	56,007	75,580		
OTHER		21,442	27,972	32,090	23,851	48,130	2,317	1,215	32,389	15,227	32,920		
Subtotal:-----		21,743	27,972	195,228	243,879	287,053	14,122	18,471	128,531	164,583	188,569		
DRIED FRUIT													
DRD APRCT(JUL)	MT												
TURKEY		422	198	590	349	8,137	899	495	1,273	878	16,893		
OTHER		0	3	15	25	194	0	5	60	1	475		
Subtotal:-----		422	201	604	374	8,331	899	500	1,333	952	17,368		
DATES(SEP)	MT												
PAKISTAN		35	91	3,006	4,363	3,006	43	73	3,036	4,318	3,036		
CHINA (MAINLAND)		53	0	730	1,660	730	103	0	811	1,605	811		
OTHER		6	50	1,122	972	1,122	11	97	1,473	1,797	1,473		
Subtotal:-----		94	141	4,857	6,995	4,857	157	170	5,320	7,720	5,320		
DRD FIG(SEP)	MT												
EC 12		1	0	813	1,100	813	4	0	2,274	3,351	2,274		
GREECE		0	0	760	1,055	760	0	0	2,094	3,210	2,094		
TURKEY		11	0	213	600	213	22	0	475	1,367	475		
OTHER		0	0	20	18	20	0	0	23	41	23		
Subtotal:-----		12	0	1,045	1,718	1,045	26	0	2,772	4,758	2,772		
DRD RAISIN(AUG)	MT												
CHILE		736	237	736	237	4,224	760	286	760	286	4,546		
MEXICO		491	464	491	464	3,422	422	299	422	299	4,546		
OTHER		19	101	19	101	579	14	129	14	129	593		
Subtotal:-----		1,246	801	1,246	801	8,225	1,196	714	1,196	714	7,847		
FRUIT JUICE(SSE)													
APPLE JUIC(JUL)	KL												
ARGENTINA		25,481	24,918	74,277	69,437	303,296	8,098	7,511	26,636	22,540	111,840		
EC 12		6,675	3,281	19,986	8,306	206,757	2,416	1,428	7,661	3,577	86,019		
GERMANY		1,808	29,439	16,234	19,966	19,966	19,966	19,966	19,966	19,966	61,936		
OTHER		17,904	29,439	41,238	67,924	356,270	7,604	10,646	18,991	25,236	171,096		
Subtotal:-----		50,060	58,056	141,911	145,667	866,260	17,017	19,585	52,588	51,846	328,955		
FCOJ(DEC)	KL												
BRAZIL		78,108	81,183	654,813	637,852	1,031,023	15,360	18,946	135,231	185,330	235,573		
OTHER		19,476	6,855	15,529	87,032	191,961	4,117	1,796	36,317	29,323	46,511		
Subtotal:-----		97,584	88,039	806,343	724,884	1,222,984	19,477	20,742	171,548	214,653	282,085		
GRAPE JU(JAN)	KL												
ARGENTINA		3,315	14,557	36,810	56,732	54,022	802	5,510	7,454	20,800	11,917		
OTHER		2,235	13,516	13,360	66,744	20,907	771	5,100	5,297	25,257	8,584		
Subtotal:-----		5,550	28,073	50,169	123,475	74,929	1,573	10,610	12,752	46,057	20,501		
PNEAPL JUCN(JAN)	KL												
THAILAND		5,686	4,458	85,662	108,172	119,381	1,745	1,187	21,457	28,940	31,067		
PHILIPPINES		8,325	12,162	80,852	84,249	126,971	1,549	2,375	16,052	16,903	25,444		
OTHER		5,816	1,446	35,175	15,608	50,344	1,628	563	10,043	5,629	14,331		
Subtotal:-----		19,827	18,065	201,689	208,029	296,697	4,922	4,126	47,551	51,472	70,842		
PNEAPL JUNC(JAN)	KL												
PHILIPPINES		3,899	2,721	22,438	19,804	34,985	1,139	1,008	6,484	7,580	10,691		
JAPAN		0	2,048	12,621	7,206	13,482	0	771	7,283	3,144	7,838		
OTHER		1,009	2,111	1,687	1,612	6,192	425	1,177	1,800	1,800	8,434		
Subtotal:-----		4,908	4,980	38,746	30,502	55,078	1,564	2,123	15,507	12,178	21,141		

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COMMODITY AND COUNTRY		QUANTITY				VALUE (1,000 DOLLARS)					
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FROZEN FRUIT											
F2N STBRY(DEC)	MT										
MEXICO		249	1,217	18,780	17,948	20,129	194	901	19,657	15,921	20,731
OTHER		93	81	1,013	730	1,389	658	164	5,017	3,834	6,110
Subtotal:-----		343	1,298	19,793	18,677	21,518	852	1,066	24,674	19,755	26,841
FRESH VEGETABLES											
FR BEANS(OCT)	MT										
MEXICO		9	3	11,101	9,972	11,130	18	4	10,336	10,751	10,360
OTHER		272	207	597	548	1,334	236	191	4,495	4,469	6,099
Subtotal:-----		281	210	11,698	10,520	11,863	255	195	10,831	11,220	10,969
FR CARROT(OCT)	MT										
CANADA		3,390	3,938	37,052	42,303	42,522	915	1,398	11,037	12,292	12,283
MEXICO		244	338	11,438	15,701	11,843	51	69	3,122	4,014	3,213
OTHER		19	1	174	113	1,134	51	0	1,006	1,006	1,000
Subtotal:-----		3,652	4,276	48,664	58,317	54,540	992	1,466	14,258	16,421	15,596
FR CABBAGE(OCT)	MT										
CANADA		1,433	774	13,736	10,442	14,891	513	178	3,407	2,904	3,764
OTHER		0	114	2,074	9,567	2,173	0	21	609	1,752	630
Subtotal:-----		1,433	888	15,810	20,009	17,064	513	199	4,016	4,657	4,393
FR CELERY(OCT)	MT										
MEXICO		0	0	15,457	8,794	15,457	0	0	4,808	2,459	4,808
OTHER		770	2,364	2,502	4,065	3,877	171	769	5,547	1,143	863
Subtotal:-----		770	2,364	17,959	12,859	19,334	171	769	5,356	3,602	5,671
FR CUCBER(OCT)	MT										
MEXICO		1,839	1,710	161,653	149,316	162,482	519	616	72,427	60,520	72,669
OTHER		375	676	10,756	23,516	11,157	293	454	4,809	8,322	5,151
Subtotal:-----		2,214	2,386	172,408	172,832	173,639	812	1,071	77,235	68,842	77,819
FR CAULFLWR(OCT)	MT										
MEXICO		0	0	7,533	4,942	7,533	0	0	1,648	1,082	1,648
CANADA		276	1,688	1,085	2,769	1,482	90	589	403	939	527
OTHER		0	0	50	125	50	0	0	15	61	15
Subtotal:-----		276	1,688	8,668	7,836	9,065	90	589	2,066	2,081	2,190
FR GARLIC(OCT)	MT										
MEXICO		57	96	10,227	11,270	10,292	118	101	12,598	11,154	12,738
ARGENTINA		0	0	3,336	4,359	3,336	0	0	4,838	2,823	4,838
OTHER		1,752	2,239	17,558	17,260	15,870	1,406	1,406	4,999	4,825	4,831
Subtotal:-----		1,809	2,335	18,522	17,919	19,698	1,524	1,507	22,434	18,022	23,407
FR ONION(OCT)	MT										
MEXICO		4,105	2,898	175,027	148,689	178,136	2,971	2,401	89,555	89,016	91,813
OTHER		1,072	968	29,350	36,144	31,159	707	674	10,299	16,990	11,097
Subtotal:-----		5,177	3,866	204,377	184,833	209,295	3,678	3,075	99,854	106,006	102,911
FR PEPPERS(OCT)	MT										
MEXICO		8,135	4,902	117,302	102,180	120,168	4,746	4,542	103,464	104,553	105,952
EC 12		1,150	1,365	8,183	8,724	8,994	2,601	2,244	24,379	23,606	25,935
NETHERLANDS		1,125	1,355	7,992	8,526	8,773	2,536	2,175	23,726	22,891	25,230
OTHER		478	169	2,168	1,929	2,981	618	308	4,691	4,547	5,424
Subtotal:-----		9,763	6,436	127,653	112,832	132,143	7,965	7,094	132,534	132,706	137,311
FR SEED POT(OCT)	MT										
CANADA		21	119	81,052	55,026	82,852	7	20	15,384	7,782	15,551
OTHER		0	0	4	2	2	0	0	3	1	3
Subtotal:-----		21	119	81,054	55,068	82,854	7	20	15,387	7,823	15,554
FR TBL POT(OCT)	MT										
CANADA		2,123	4,339	230,426	89,233	239,059	344	646	38,080	15,064	39,428
OTHER		0	0	159	12	12	0	0	43	75	18
Subtotal:-----		2,123	4,339	230,485	89,325	239,121	344	646	38,122	15,138	39,473
FR TOMATO(OCT)	MT										
MEXICO		8,123	13,174	340,373	191,844	353,625	3,207	6,672	248,421	126,407	254,240
OTHER		515	740	6,982	11,398	7,170	424	864	10,266	10,644	10,404
Subtotal:-----		8,639	13,914	347,255	203,242	360,795	3,631	7,536	258,547	137,051	264,644
FR ASPARG(OCT)	MT										
MEXICO		903	1,120	18,070	19,559	18,366	838	1,044	25,478	26,663	25,756
OTHER		165	269	4,308	4,911	5,081	191	263	5,231	4,495	6,161
Subtotal:-----		1,068	1,389	22,378	24,470	23,447	1,029	1,307	30,709	32,158	31,917
CANNED VEGETABLES											
CND TOM PST(JUL)	MT										
MEXICO		1,117	0	4,070	0	10,791	637	0	2,383	0	6,897
CHILE		1,259	733	3,380	2,188	7,986	954	386	2,974	1,232	5,740
OTHER		922	279	1,281	469	4,827	619	294	953	427	1,332
Subtotal:-----		3,298	1,012	8,731	2,657	23,604	2,210	680	6,311	1,659	15,976
CND TOM SAUCE(JUL)	MT										
EC 12		244	223	377	264	1,796	221	134	321	190	1,581
ITALY		143	148	276	189	1,633	194	105	294	151	1,215
DOMINICAN REPUB		107	57	127	134	1,661	66	36	79	151	885
CHILE		18	20	200	26	1,836	10	9	83	12	862
OTHER		417	145	673	255	1,941	213	86	351	166	1,157
Subtotal:-----		786	445	1,376	779	6,934	510	265	834	519	4,485
CND TOMATO(JUL)	MT										
CHILE		715	1,265	2,793	3,187	13,146	352	476	1,396	1,173	6,095
EC 12		485	1,376	1,568	2,787	12,839	198	705	551	1,371	5,255
ISRAEL		2,495	0	2,982	0	12,246	1,067	0	1,288	0	4,443
ITALY		387	945	1,437	2,101	11,094	168	378	10	852	2,537
OTHER		263	776	776	4,881	4,881	132	218	353	579	1,820
Subtotal:-----		3,957	3,159	8,119	7,150	43,112	1,729	1,398	3,587	3,124	18,098
CND MSHROOM(JUL)	MT										
INDONESIA		1,009	1,558	2,021	2,759	13,221	3,335	4,334	6,507	7,739	40,279
HONG KONG		1,140	324	2,230	773	11,993	2,343	684	4,612	1,571	23,826
CHINA (MAINLAND)		644	1,138	1,913	2,107	11,494	1,337	1,868	3,741	3,473	20,843
TAIWAN		696	308	1,385	721	7,474	1,980	807	4,197	1,864	12,190
OTHER		649	871	1,290	1,652	7,652	1,397	1,513	2,875	1,611	1,820
Subtotal:-----		4,138	4,199	8,839	8,012	51,686	10,391	9,513	21,932	18,278	121,451

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U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN MARKETING YEAR BEGINNING AS INDICATED AUG 92

COMMODITY AND COUNTRY		QUANTITY				VALUE (1,000 DOLLARS)					
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FROZEN VEGETABLES											
FZN BROCLI(SEP)	MT										
MEXICO		4,929	9,170	97,064	136,531	97,064	3,212	6,508	64,429	94,231	64,429
OTHER		2,973	2,810	9,901	13,968	9,901	1,958	2,318	6,224	9,839	6,224
Subtotal:-----		7,903	11,979	106,965	150,498	106,965	5,170	8,826	70,653	104,070	70,653
FZN CAULFLR(SEP)	MT										
MEXICO		372	90	24,911	17,961	24,911	293	75	19,005	14,697	19,005
OTHER		85	116	1,339	675	1,339	64	90	866	466	866
Subtotal:-----		456	206	26,250	18,636	26,250	358	165	19,871	15,163	19,871
FZN POTATO(SEP)	MT										
MEXICO		3,541	5,217	73,301	85,705	73,301	2,050	2,635	40,023	45,083	40,023
OTHER		37	43	543	311	543	44	41	345	294	345
Subtotal:-----		3,578	5,261	73,844	86,017	73,844	2,094	2,676	40,369	45,376	40,369
TREE NUTS											
PISTACHIO NSH(SEP)	MT										
HONG KONG		0	18	248	18	248	0	13	455	13	455
TURKEY		0	0	18	19	18	0	0	108	87	108
OTHER		0	0	3	3	3	0	0	131	17	131
Subtotal:-----		0	18	319	40	319	0	13	694	117	694
CASHEW NUT(AUG)	MT										
INDIA		3,059	2,600	3,059	2,600	20,674	17,061	12,692	17,061	12,692	108,480
BRAZIL		1,304	2,608	1,304	2,608	24,005	6,815	10,513	6,815	10,513	107,268
OTHER		846	646	846	646	9,469	3,999	2,409	3,999	2,409	39,567
Subtotal:-----		5,209	5,854	5,209	5,854	54,149	27,875	25,614	27,875	25,614	255,316
FILBERTS(AUG)	MT										
TURKEY		133	94	133	94	3,025	380	247	380	247	8,424
OTHER		3	4	3	4	83	17	18	17	18	124
Subtotal:-----		136	97	136	97	3,108	397	265	397	265	8,748
PECANS NSH(SEP)	MT										
MEXICO		0	792	13,269	9,698	13,269	0	1,875	30,649	22,856	30,649
OTHER		0	14	84	87	684	0	41	154	307	154
Subtotal:-----		0	806	13,953	9,785	13,953	0	1,915	32,803	23,163	32,803
WINES											
CHMP&SPRK WN(JAN)	KL										
EC 12		2,278	2,228	14,842	14,282	32,576	17,902	15,172	112,815	120,985	257,068
FRANCE		661	467	4,610	4,685	9,924	11,422	7,649	77,710	80,523	162,130
ITALY		964	1,029	4,724	5,620	12,304	4,005	4,630	20,340	24,942	55,076
OTHER		25	6	129	235	461	418	57	726	964	1,890
Subtotal:-----		2,303	2,234	14,971	14,517	33,037	18,319	15,228	113,541	121,950	258,958
FT&VERM WN(JAN)	KL										
EC 12		1,144	1,782	8,197	11,082	13,600	4,093	6,517	26,851	38,483	46,896
ITALY		678	1,172	4,886	7,044	7,986	1,653	3,096	11,348	17,851	18,809
SPAIN		288	661	2,307	2,788	3,868	1,398	1,801	9,799	11,887	17,049
PORTUGAL		127	142	503	702	938	1,008	1,315	3,931	5,977	7,867
OTHER		3	8	70	73	133	13	56	171	349	379
Subtotal:-----		1,148	1,790	8,268	11,156	13,734	4,105	6,573	27,022	38,833	47,276
OTH GP WINE(JAN)	KL										
EC 12		12,178	437	93,531	81,557	148,814	40,682	658	340,428	322,217	536,629
FRANCE		3,470	4	32,507	28,433	52,370	17,725	25	178,484	176,368	277,356
ITALY		6,735	334	46,573	40,978	73,294	17,620	499	121,824	110,135	193,324
OTHER		4,423	558	18,796	18,261	30,879	5,107	109	37,969	39,369	63,394
Subtotal:-----		14,602	555	112,327	99,819	179,694	45,789	767	378,397	361,586	600,023
OTH WN PROD(JAN)	KL										
JAPAN		189	130	2,114	1,555	3,068	512	420	5,413	4,418	8,167
EC 12		364	326	2,047	2,789	3,211	415	529	2,697	4,381	4,390
OTHER		68	82	456	450	707	420	173	923	825	1,311
Subtotal:-----		621	538	4,617	5,003	6,986	1,088	1,123	9,033	9,665	13,988
CUT FLOWERS											
ROSES(JAN)	NONE										
COLOMBIA		0	0	0	0	0	4,283	3,121	52,923	50,016	67,543
OTHER		0	0	0	0	0	1,237	1,231	19,158	17,068	24,150
Subtotal:-----		0	0	0	0	0	5,520	4,352	72,121	67,084	91,694
CARNATIONS(JAN)	NONE										
COLOMBIA		0	0	0	0	0	2,511	4,260	48,330	57,423	67,920
OTHER		0	0	0	0	0	207	172	851	2,348	3,927
Subtotal:-----		0	0	0	0	0	2,718	4,432	51,181	59,771	71,847